



The Bulletin

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For Information & Feedback

TMA House

77-A, SMCHS, Karachi – 74400 (Pakistan)

Phone : (92 21) 34382801-4, Fax : (92 21) 34551628

Email : tma@towelassociation.com

Website : www.towelassociation.com



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Comparison of Export for the Month of December 2024 & December 2025

S.#	COMMODITIES	UNIT	December 2024		Unit Price	December 2025		Unit Price	Change in Qty	% Change in Qty	Change in Value	% Change in Value
			QTY	VALUE		QTY	VALUE					
				IN US\$ (000')			IN US\$ (000')					
1	Raw Cotton & Cotton Carded OR Combed	M.T.	332	616								
2	Cotton Yarn	M.T.	22,990	62,766	2.73	22,512	54,491	2.42	-478	-2.08	-8275	-13.18
3	Cotton Cloth	TH.SQM.	28,185	148,812	5.28	21,094	111,125	5.27	-7091	-25.16	-37687	-25.33
5	Yarn Other Than Cotton	M.T.	1,234	3,078	2.49	690	2,640	3.83	-544	-44.08	-438	-14.23
6	Knitwear	TH.DOZ.	20,343	391,704	19.25	17,890	371,961	20.79	-2453	-12.06	-19743	-5.04
7	Bed Wear	M.T.	41,317	256,192	6.20	36,191	221,438	6.12	-5126	-12.41	-34754	-13.57
8	Towels	M.T.	18,044	88,262	4.89	16,388	77,884	4.75	-1656	-9.18	-10378	-11.76
9	Tent, Canvas & Tarpulin	M.T.	4,146	13,540	3.27	2,844	9,247	3.25	-1302	-31.40	-4293	-31.71
10	Readymade Garment	TH.DOZ.	6,342	357,042	56.30	7,031	357,373	50.83	689	10.86	331	0.09
11	Art-Silk & Synthetic Textile	TH.SQM.	8,009	38,129	4.76	6,253	29,113	4.66	-1756	-21.93	-9016	-23.65
12	Made-ups (Other Textiles)	-		58,972			56,423					
13	Other Textile Products	-		58,187			59,168					
TOTAL			150,942	1,477,300		130,893	1,350,863					



Comparison of Export Year wise of July-December 2024-25 & July-December 2025-26

			July-December 2024-2025			July-December 2025-2026						
S.#	COMMODITIES	UNIT	QTY	VALUE	Unit Price	QTY	VALUE	Unit Price	Change in Qty	% Change in Qty	Change in Value	% Change in Value
				IN US\$ (000')			IN US\$ (000')					
1	Raw Cotton & Cotton Carded OR Combed	M.T.	332	616	1.86	1,550	2,606	1.68	1218	366.87	1990	323.05
2	Cotton Yarn	M.T.	134,885	365,131	2.71	143,487	353,391	2.46	8602	6.38	-11740	-3.22
3	Cotton Cloth	TH.SQ M.	178,147	964,661	5.41	158,515	827,081	5.22	-19632	-11.02	-137580	-14.26
5	Yarn Other Than Cotton	M.T.	6217	17,410	2.80	6,160	16,810	2.73	-57	-0.92	-600	-3.45
6	Knitwear	TH.DOZ.	123,818	2,565,637	20.72	128,414	2,670,662	20.80	4596	3.71	105025	4.09
7	Bed Wear	M.T.	260,964	1,580,203	6.06	266,690	1,610,925	6.04	5726	2.19	30722	1.94
8	Towels	M.T.	112,290	530,003	4.72	107,913	513,222	4.76	-4377	-3.90	-16781	-3.17
9	Tent, Canvas & Tarpulin	M.T.	22,684	66,761	2.94	22,023	71,678	3.25	-661	-2.91	4917	7.37
10	Readymade Garment	TH.DOZ.	39,629	2,044,319	51.59	42,698	2,144,293	50.22	3069	7.74	99974	4.89
11	Art-Silk & Synthetic Textile	TH.SQM	42,034	199,534	4.75	38,304	190,263	4.97	-3730	-8.87	-9271	-4.65
12	Made-ups (Other Textiles)	-		385,868			387,947					
13	Other Textile Products	-		364,415			377,291					
TOTAL			921,000	9,084,558		915,755	9,166,169					

HS Code 63026010	Toilet linen and kitchen linen, of terry towelling or similar terry fabrics of cotton (excluding floorcloths, polishing cloths, dishcloths and dusters): towels, mill-made														
Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
Country	US\$ M														
Total	64.16	92.32	83.81	88.25	79.83	83.66	492.02	86.99	79.39	79.83	84.50	75.48	74.00	480.19	(2.40)
United States	24.03	35.62	26.62	34.79	28.52	26.04	175.62	32.46	30.45	29.62	30.15	29.81	28.83	181.32	3.25
UK	4.86	8.76	9.41	9.39	8.86	11.45	52.72	8.68	5.63	7.56	10.71	5.46	6.73	44.77	(15.08)
Netherlands	4.85	7.82	7.33	8.59	7.64	9.29	45.53	6.98	4.84	4.43	5.93	4.96	6.27	33.42	(26.60)
Spain	4.04	4.39	4.36	4.70	4.34	4.12	25.95	3.67	6.05	5.74	4.68	4.89	3.49	28.52	9.89
Italy	3.23	4.48	4.89	4.13	2.99	3.75	23.47	3.96	4.97	4.01	5.10	4.27	4.06	26.36	12.28
Germany	4.14	2.90	4.54	3.14	3.87	3.61	22.20	4.12	3.18	3.15	4.42	2.92	4.17	21.97	(1.01)
France	1.64	2.43	3.32	1.84	3.13	3.36	15.72	4.33	1.92	2.23	1.66	2.44	1.92	14.50	(7.77)
Poland	1.81	2.82	2.47	2.06	2.08	2.28	13.52	2.76	2.30	2.42	2.08	1.94	1.89	13.38	(1.02)
Ukrainian								0.05						0.05	#DIV/0!
UAE	1.51	1.92	1.79	1.64	1.24	1.68	9.78	2.32	1.23	1.87	1.58	1.46	1.36	9.83	0.47
Greece	1.43	1.64	1.60	0.82	2.22	0.98	8.69	1.08	1.44	1.17	1.17	1.63	1.12	7.61	(12.42)
Belgium	0.85	1.77	1.45	1.31	1.30	1.20	7.88	1.46	1.11	1.05	1.43	1.54	0.33	6.92	(12.10)
South Africa	1.05	1.21	1.67	1.17	1.22	1.46	7.80	0.94	0.79	1.72	1.17	0.70	0.84	6.16	(21.02)
Canada	0.63	1.56	1.02	1.54	0.92	0.88	6.56	1.13	0.48	0.95	0.48	0.47	0.76	4.27	(34.89)
Romania	1.06	0.73	1.15	1.22	0.88	0.57	5.60	0.82	1.05	1.38	1.40	1.11	0.94	6.70	19.53
Ireland	0.69	1.40	0.87	0.70	1.04	0.86	5.55	1.12	1.11	0.76	0.92	0.94	1.08	5.93	6.72
Russian Fed.										0.03				0.03	#DIV/0!
Saudi Arabia	0.26	0.86	1.19	0.82	0.77	0.53	4.44	0.44	0.68	0.74	0.63	0.69	0.83	4.02	(9.55)
Denmark	0.87	0.68	0.89	0.58	0.46	0.88	4.38	0.57	0.80	0.48	0.63	0.23	0.23	2.94	(32.81)
Ghana	0.01	1.47	0.45	0.77	0.61	0.99	4.30	0.63	0.59	1.70	0.95	1.13	0.99	5.99	39.44
Australia	0.43	0.62	0.73	0.91	0.74	0.42	3.85	0.71	0.40	0.82	0.67	0.34	0.28	3.23	(16.15)
Slovenia	0.48	0.60	0.70	0.33	0.47	0.73	3.31	1.46	1.38	0.96	1.74	1.27	1.79	8.61	159.97
Brazil	0.49	1.17	0.47	0.54	0.40	0.16	3.24	0.43	0.51	0.06	0.28	0.21		1.49	(54.07)
Malaysia	0.30	0.40	0.53	0.67	0.44	0.53	2.88	0.38	0.53	0.37	0.35	0.43	0.52	2.58	(10.31)
Mexico	0.72	0.40	0.38	0.34	0.24	0.37	2.46	0.16	0.16	0.05	0.17	0.15	0.22	0.92	(62.66)
Croatia	0.23	0.19	0.27	0.29	0.57	0.90	2.45	0.18	0.28	0.17	0.27	0.45	0.51	1.86	(23.99)
Sweden	0.48	0.47	0.44	0.30	0.31	0.36	2.37	0.42	0.36	0.36	0.49	0.24	0.11	1.97	(16.74)
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Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
Country	US\$ M														
Norway	0.28	0.36	0.39	0.30	0.21	0.52	2.07	0.39	0.07	0.43	0.21	0.19	0.27	1.56	(24.40)
Portugal	0.11	0.40	0.24	0.27	0.48	0.56	2.05	0.59	0.20	0.26	0.68	0.53	0.56	2.81	36.88
New Caledonia								0.02						0.02	#DIV/0!
New Zealand	0.39	0.30	0.39	0.32	0.20	0.27	1.88	0.29	0.14	0.21	0.16	0.25	0.27	1.31	(30.35)
Senegal	0.09	0.59	0.17	0.41	0.14	0.47	1.88	0.04	0.79	0.28	0.10	0.49	0.13	1.83	(2.66)
Hong Kong, china											0.02			0.02	#DIV/0!
Hungary	0.35	0.32	0.28	0.47	0.14	0.31	1.87	0.31	0.17	0.44	0.04	0.04	0.30	1.31	(29.78)
Taiwan											0.09		0.02	0.11	#DIV/0!
Tanzania	0.03	0.20	0.40	0.33	0.27	0.60	1.84	0.29	0.45	0.39	0.54	0.30	0.03	1.99	8.17
Bulgaria	0.15	0.39	0.31	0.18	0.43	0.31	1.77	0.34	0.19	0.37	0.29	0.19	0.20	1.58	(10.68)
Kazakistan													0.00	0.00	#DIV/0!
Kenya	0.27	0.32	0.26	0.26	0.48	0.05	1.65	0.38	0.41	0.08	0.20	0.10	0.15	1.31	(20.33)
Chile	0.40	0.28	0.30	0.10	0.23	0.11	1.42	0.26	0.42	0.34		0.35	0.25	1.62	14.37
Panama	0.11	0.15	0.15	0.49	0.21	0.18	1.30	0.42	0.75	0.28	0.34	0.39	0.37	2.55	96.55
Philippines	0.15	0.30	0.14	0.31		0.18	1.08		0.08	0.11	0.01			0.20	(81.50)
Nigeria	0.13	0.17	0.09	0.18	0.19	0.10	0.87	0.06	0.02	0.12	0.38	0.25	0.17	0.99	14.66
Czech Republic	0.02	0.15	0.15	0.08	0.07	0.26	0.73	0.02	0.06	0.06	0.06	0.06	0.10	0.35	(52.43)
Cyprus	0.13	0.12	0.03	0.19	0.05	0.16	0.69	0.12	0.41	0.06	0.12	0.11	0.07	0.88	28.74
Lebanon									0.00			0.02		0.03	#DIV/0!
Libyan Arab Jamhriya											0.05	0.04		0.08	#DIV/0!
Lithuania	0.16	0.10	0.10	0.07	0.07	0.13	0.63	0.16	0.38	0.29	0.16	0.15	0.03	1.16	85.77
Kuwait	0.02	0.06	0.11	0.09	0.23	0.07	0.59	0.13	0.22	0.04	0.14	0.09	0.09	0.70	19.33
Austria	0.04	0.14	0.10	0.07	0.06	0.10	0.50	0.02	0.01	0.02	0.03	0.14	0.10	0.32	(36.75)
Sri Lanka	0.09		0.05	0.09	0.05	0.22	0.49		0.03			0.02	0.05	0.10	(79.60)
Costa Rica	0.16		0.02	0.17		0.12	0.48	0.03	0.04		0.10		0.03	0.21	(56.96)
Malta	0.18	0.09	0.01	0.07	0.03	0.07	0.45	0.18	0.17	0.21	0.02	0.14	0.14	0.86	89.35
Trinidad And Tobago									0.03		0.02			0.05	#DIV/0!
Turkey	0.10	0.22	0.06	0.04		0.00	0.43	0.01	0.06		0.04		0.01	0.12	(71.10)
Reunion	0.07	0.06	0.06	0.11	0.04	0.07	0.41	0.08	0.01	0.15	0.05	0.07	0.02	0.38	(7.51)
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Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
Country	US\$ M														
Japan	0.09	0.03	0.11	0.05	0.04	0.09	0.40	0.09	0.12	0.12	0.13	0.16	0.09	0.70	74.55
Colombia		0.20	0.05			0.12	0.37	0.15	0.15	0.16	0.17	0.04	0.01	0.68	83.28
Mauritius	0.01	0.07	0.12	0.05	0.12	0.00	0.37	0.10	0.02	0.01	0.18	0.18	0.05	0.54	45.29
Dominican Republic		0.13	0.02	0.05	0.13	0.02	0.36	0.04	0.24	0.20	0.14	0.17	0.04	0.83	130.48
Jordan		0.01	0.09	0.06	0.04	0.16	0.35	0.07	0.07	0.02		0.30	0.07	0.53	52.54
Finland		0.13	0.13		0.04	0.04	0.34	0.15		0.02		0.04	0.09	0.31	(9.88)
Seychelles								0.01						0.01	#DIV/0!
Singapore	0.00	0.10	0.10	0.00	0.03	0.07	0.31	0.04	0.06	0.05	0.10	0.05	0.07	0.36	14.88
Algeria	0.04		0.18	0.06	0.03		0.31			0.09			0.02	0.10	(67.08)
Gabon	0.09					0.22	0.30							0.00	(100.00)
Oman	0.03	0.13	0.04	0.07		0.03	0.30	0.06	0.06	0.04		0.02	0.01	0.20	(34.30)
Egypt								0.01						0.01	#DIV/0!
Estonia		0.04	0.04	0.03	0.05	0.13	0.29	0.01	0.05	0.10		0.00	0.04	0.20	(32.23)
Qatar	0.05	0.01	0.03	0.05	0.01	0.07	0.23	0.04	0.04	0.07	0.01	0.08	0.05	0.28	23.78
Uruguay	0.04	0.05	0.02	0.04		0.03	0.19	0.00	0.01	0.06	0.11		0.04	0.22	15.69
Paraguay	0.08	0.10					0.18			0.05				0.05	(71.82)
Latvia	0.03	0.02		0.06	0.03	0.03	0.18	0.29	0.12	0.05	0.08	0.04		0.58	230.68
Mozambique	0.06	0.05		0.00	0.02	0.03	0.17	0.05	0.03	0.26	0.17			0.51	191.60
Aruba				0.03	0.12		0.15					0.04		0.04	(73.71)
Albania			0.05	0.05		0.03	0.13	0.08	0.02	0.04	0.09	0.04	0.06	0.34	153.02
Ecuador		0.03	0.04			0.07	0.13			0.05	0.03			0.08	(39.28)
Guatemala			0.04	0.09			0.13		0.03				0.05	0.07	(42.56)
China	0.00	0.00		0.06	0.06		0.12				0.00	0.05	0.00	0.06	(51.80)
Argentina			0.01	0.04		0.04	0.09	0.25	0.61	0.16	0.02	0.16	0.06	1.25	1276.51
Georgia	0.01		0.08				0.09	0.02	0.05	0.05				0.11	26.94
Thailand								0.00					0.01	0.01	#DIV/0!
Togo				0.03		0.05	0.08			0.17		0.28	0.22	0.68	759.09
Azerbaijan											0.00			0.00	#DIV/0!
Bahrain	0.01	0.01	0.01	0.01	0.01	0.02	0.07	0.00	0.02		0.01	0.01	0.01	0.05	(28.28)
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Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
Country	US\$ M														
Korea (South)		0.00			0.07		0.07						0.00	0.00	(99.54)
Malawi					0.07		0.07							0.00	(100.00)
Ivory Coast			0.07				0.07		0.01	0.01			0.01	0.02	(64.76)
Fiji			0.06				0.06		0.04					0.04	(26.40)
Morocco	0.00	0.05					0.06			0.01	0.00	0.09		0.10	85.55
Papua New Guinea				0.05			0.05		0.02					0.02	(72.40)
French Polynesia										0.00	0.07			0.07	#DIV/0!
Gambia	0.00		0.04			0.01	0.05		0.02	0.02		0.01	0.02	0.07	35.77
Honduras			0.05				0.05		0.09		0.11	0.04		0.25	366.42
Switzerland	0.00	0.00	0.01	0.03	0.00		0.05			0.03	0.02	0.03		0.08	58.05
Guinea		0.04		0.01			0.05		0.01		0.02			0.03	(36.96)
Martinique				0.04			0.04				0.05			0.05	2.54
Madagascar		0.00	0.01		0.01	0.02	0.04			0.01			0.01	0.02	(49.61)
Belize				0.04			0.04						0.20	0.20	431.11
Puerto Rico		0.04					0.04	0.03						0.03	(21.72)
Peru					0.03	0.00	0.04	0.09	0.03			0.02	0.01	0.15	306.12
Hong Kong	0.03		0.01				0.03							0.00	(100.00)
Jamaica						0.03	0.03						0.05	0.05	84.31
Nicaragua				0.03			0.03							0.00	(100.00)
Iceland											0.01			0.01	#DIV/0!
Iraq					0.02		0.02						0.04	0.04	83.78
Angola					0.02		0.02						0.02	0.02	(34.80)
Kazakhstan	0.01	0.01	0.01				0.02			0.00				0.00	(98.89)
Afghanistan	0.00	0.00	0.00	0.00	0.00	0.01	0.02	0.00	0.00	0.01	0.01			0.02	12.57
Slovakia	0.00	0.02			0.00		0.02		0.00		0.06			0.06	189.47
Dominica		0.02					0.02							0.00	(100.00)
Cameroon			0.02				0.02							0.00	(100.00)
Maldives	0.00			0.00		0.01	0.01			0.00				0.00	(85.77)
Guadeloupe						0.01	0.01							0.00	(100.00)
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Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
Country	US\$ M														
Barbados		0.01					0.01							0.00	(100.00)
Curacao				0.01			0.01						0.03	0.03	253.40
Indonesia					0.00		0.00							0.00	(100.00)
Congo	0.00		0.00				0.00					0.00		0.00	262.00
Djibouti						0.00	0.00				0.00			0.00	41.30
Uzbekistan									0.01					0.01	#DIV/0!
Venezuela								0.02	0.11	0.05	0.04			0.22	#DIV/0!

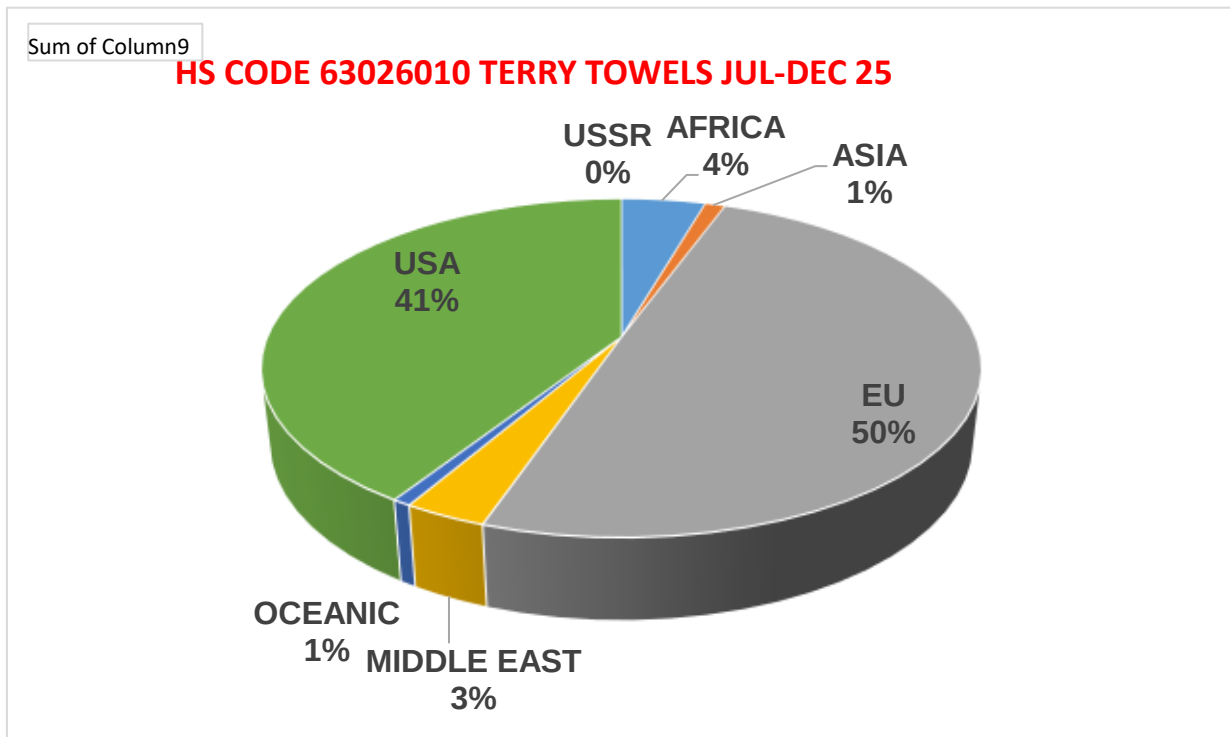
HS CODE: 63026090	Toilet linen and kitchen linen, of terry towelling or similar terry fabrics of cotton (excluding floorcloths, polishing cloths, dishcloths and dusters): other														
Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
COUNTRY	US\$ M														
TOTAL	4.08	6.64	5.36	5.72	4.57	3.51	29.87	5.87	5.51	5.36	5.32	3.80	3.65	29.52	(1.18)
United States	1.58	2.64	2.18	2.89	1.88	1.47	12.64	2.73	2.41	2.09	2.06	1.37	0.94	11.59	(8.31)
Georgia										0.00				0.00	#DIV/0!
Germany	0.62	0.44	0.59	0.66	0.37	0.12	2.80	0.38	0.39	0.53	0.64	0.28	0.31	2.53	(9.56)
Egypt												0.07		0.07	#DIV/0!
Finland											0.00	0.00	0.03	0.03	#DIV/0!
France	0.13	0.56	0.56	0.22	0.61	0.39	2.48	0.62	0.25	0.32	0.05	0.46	0.55	2.25	(8.93)
UK	0.42	0.42	0.23	0.46	0.39	0.27	2.19	0.22	0.47	0.41	0.64	0.57	0.13	2.45	11.54
Netherlands	0.29	0.40	0.38	0.38	0.18	0.39	2.02	0.46	0.43	0.41	0.58	0.24	0.56	2.68	32.55
Italy	0.29	0.33	0.41	0.12	0.08	0.18	1.41	0.32	0.36	0.42	0.42	0.10	0.46	2.08	47.27
Spain	0.16	0.21	0.03	0.14	0.29	0.05	0.88	0.01	0.30	0.11	0.05	0.03	0.21	0.70	(20.33)
South Africa	0.00	0.42	0.16	0.00	0.07	0.16	0.82		0.15	0.00	0.01			0.16	(80.81)
Portugal	0.09	0.10	0.04	0.15	0.15	0.02	0.55	0.11	0.01	0.09	0.11	0.05	0.05	0.42	(22.70)
Canada	0.17	0.05	0.12	0.04	0.04	0.01	0.43	0.06	0.03	0.14	0.06	0.22	0.14	0.64	50.73
Austria									0.01				0.01	0.02	#DIV/0!
Belgium	0.06	0.05	0.13	0.06	0.07	0.06	0.42	0.07	0.03		0.02	0.04	0.04	0.20	(52.31)
Tanzania								0.19	0.09	0.14				0.42	#DIV/0!
UAE	0.10	0.16	0.01	0.04	0.04	0.04	0.40	0.18	0.04	0.13	0.08	0.04	0.00	0.47	15.32
Ghana	0.00	0.18	0.18				0.37			0.19				0.19	(49.69)
Greece		0.02	0.03	0.09	0.05	0.17	0.35	0.01	0.08	0.01	0.03			0.12	(65.30)
Albania								0.01	0.03					0.04	#DIV/0!
Algeria													0.01	0.01	#DIV/0!
Australia	0.01	0.04	0.01	0.11	0.10	0.01	0.28	0.01	0.05	0.03	0.05	0.01	0.02	0.17	(40.47)
Senegal		0.26		0.01	0.01		0.28					0.03		0.03	(89.82)
Madagascar								0.04				0.00		0.05	#DIV/0!
Malaysia	0.06	0.13	0.05	0.02			0.25	0.22		0.10	0.06	0.01	0.01	0.39	55.74
Puerto Rico			0.08	0.08			0.16		0.03			0.05		0.08	(50.49)
Lithuania	0.03	0.06	0.00	0.00			0.10	0.00						0.00	(95.44)
Denmark	0.01	0.01	0.01	0.01		0.05	0.09	0.04		0.01	0.08	0.00	0.04	0.17	83.23
Czech Republic			0.00	0.05		0.03	0.08	0.00			0.01			0.01	(86.99)
							Page # 8								

Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
COUNTRY	US\$ M														
Mauritius			0.01	0.00	0.07	0.00	0.08	0.00						0.00	(96.92)
Saudi Arabia		0.02	0.00	0.02		0.03	0.08	0.03	0.18	0.00	0.00	0.09	0.04	0.35	363.65
Oman		0.01	0.01		0.02	0.02	0.07			0.02	0.02			0.04	(40.66)
Chile									0.03					0.03	#DIV/0!
Croatia			0.04		0.02		0.06				0.00			0.00	(99.52)
Poland	0.02		0.04				0.05	0.00	0.01	0.00	0.05	0.00	0.01	0.08	39.95
Ecuador		0.05					0.05							-	(100.00)
Sri Lanka	0.00			0.04			0.05							-	(100.00)
Kazakistan													0.02	0.02	#DIV/0!
Kuwait		0.02	0.00	0.00	0.01	0.01	0.04	0.05	0.00	0.00	0.05	0.06	0.02	0.18	296.58
Guatemala									0.00					0.00	#DIV/0!
Ireland		0.02			0.02		0.04			0.00	0.00			0.00	(99.87)
Kenya		0.02		0.02			0.04							-	(100.00)
Hungary				0.04			0.04							-	(100.00)
Sweden			0.02			0.01	0.04	0.02	0.05	0.01	0.04	0.03	0.04	0.19	432.39
Philippines					0.03		0.03							-	(100.00)
Slovakia								0.01		0.02	0.01		0.00	0.04	#DIV/0!
Slovenia					0.03		0.03			0.00	0.00		0.00	0.00	(92.32)
Romania				0.02			0.02		0.04		0.07	0.02		0.14	535.83
Mozambique	0.02						0.02							-	(100.00)
Nigeria										0.17		0.02		0.20	#DIV/0!
Norway		0.01		0.01			0.02			0.00	0.01		0.00	0.01	(44.42)
Brazil					0.01		0.01							-	(100.00)
Argentina			0.01				0.01							-	(100.00)
Mexico					0.01		0.01				0.08			0.08	548.42
Cyprus		0.01			0.00	0.00	0.01	0.02	0.02		0.03	0.00	0.00	0.06	485.29
New Zealand					0.00	0.00	0.01	0.01	0.01	0.02	0.03	0.00		0.07	722.68
Kazakhstan						0.01	0.01							-	(100.00)
Singapore	0.01						0.01							-	(100.00)
Panama				0.01			0.01	0.04	0.00					0.04	574.44
Guadeloupe						0.00	0.00							-	(100.00)
Switzerland			0.00	0.00	0.00		0.00							-	(100.00)
							Page # 9								

Source: TDAP	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Jul/25	Aug/25	Sep/25	Oct/25	Nov/25	Dec/25	Total	+/- %
COUNTRY	US\$ M														
Latvia					0.00		0.00	0.00						0.00	9.71
Costa Rica				0.00			0.00							-	(100.00)
Qatar		0.00					0.00		0.00		0.00		0.00	0.01	359.83
Afghanistan	0.00		0.00		0.00		0.00		0.00					0.00	(97.51)
Estonia					0.00		0.00							-	(100.00)
Morocco					0.00		0.00							-	(100.00)
Thailand		0.00					0.00							-	(100.00)
Jordan					0.00		0.00				0.00			0.00	6419.93
Uruguay											0.01		0.00	0.01	#DIV/0!

Terry Towels
HS Code 63026010

Row Labels	Sum of Column9
AFRICA	21.57523545
ASIA	5.178815051
EU	238.4903391
MIDDLE EAST	15.15729447
OCEANIC	3.392065326
USA	196.3714011
USSR	0.026624486
Grand Total	480.1917751

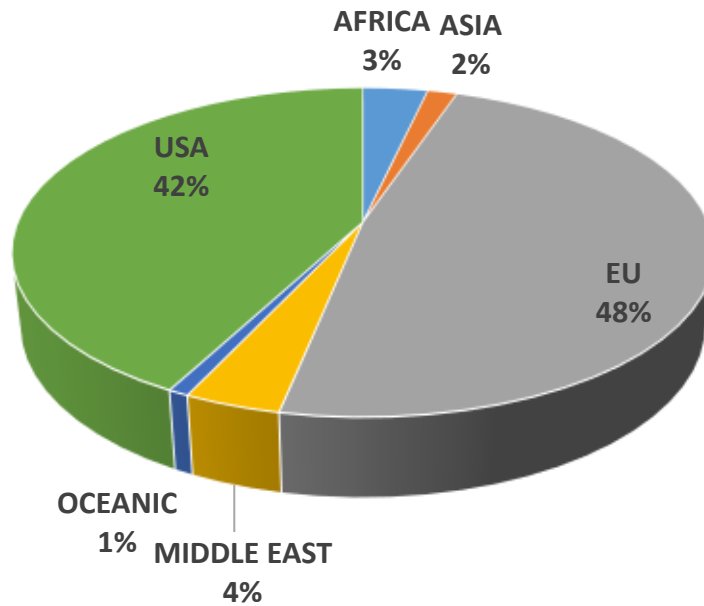


OTHER MADEUPS
HS CODE 63026090

Row Labels	Sum of Column9
AFRICA	1.052573675
ASIA	0.478629909
EU	14.16894935
MIDDLE EAST	1.110958194
OCEANIC	0.238428408
USA	12.47082535
Grand Total	29.52036489

Sum of Column9

HS CODE 63026090 OTHER MADEUSPS JUL-DEC 25





Heimtextil 2026 – Executive Briefing

(Source Data Heimtex website)

Global Scale & Reach

- **148 nations** represented, confirming worldwide relevance.
- **3,000 exhibitors** and **47,000 buyers** participated.
- Exhibitor internationality: **96%**; Visitor internationality: **86%**.
- Top exhibitor countries: China, India, Pakistan, Türkiye, Germany, Italy, Spain, Portugal, UK, Netherlands.

Decision-Maker Engagement

- **78% of visitors were top-level decision-makers.**
- Senior executives from Harrods, IKEA, Marriott Hotels, Sainsbury's, XXXLutz attended.
- **Repeat visitors increased to 68%,**

Innovation & Design Focus

- Patricia Urquiola's installation "**among-all**" showcased AI-driven, sustainable, transformative textiles.
- Strong emphasis on **functional textiles** for hospitality, office, and healthcare sectors.
- New partnership: **Hospitality Interiors Europe (HINT)** from 2027 to expand contract design offerings.
- positioned AI as a **strategic driver of competitiveness** in the textile industry.

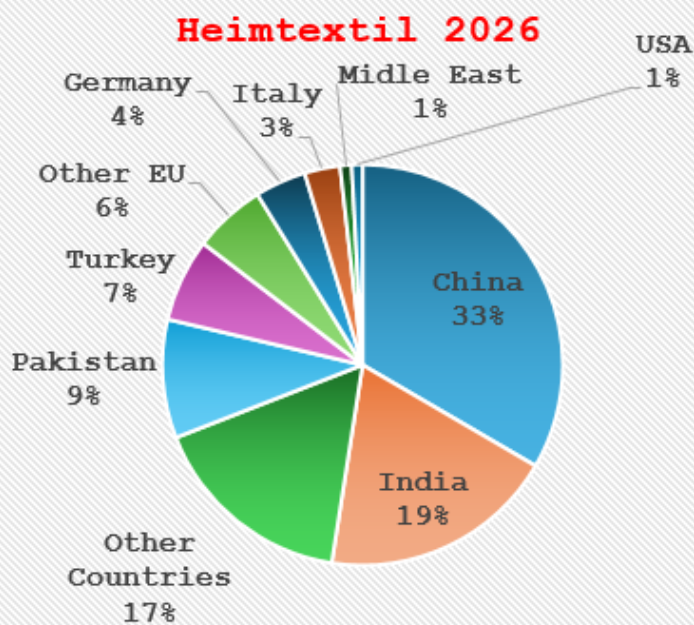
Market Context

- ASEAN and European markets highlighted as gaining importance.
- Heimtextil reaffirmed its role as a **dependable global meeting point** for sourcing, transparency, and new opportunities.



Global Representation Heimtextil 2026

China	1002
India	572
Other Countries	499
Pakistan	287
Turkey	201
Other EU	175
Germany	124
Italy	86
Midle East	28
USA	26
	3000





TMA achieved landmark at Heimtex Exhibition

The world's largest and most prestigious four-day international trade fair for home and contract textiles, Heimtextil 2026, has officially commenced in Germany's prominent commercial hub, Frankfurt. On the very first day of the event, the Pakistani pavilion became a focal point for international buyers and participants, signaling a positive outlook for the country's textile industry.

This year, the exhibition is being held under the theme "Lead the Change." This new vision aims to address the shifting demands of the global market and the modern requirements of international buyers. The event showcases a seamless fusion of ancient textile traditions and cutting-edge technology, making it a "decisive edition" for the global industry.

Strong Pakistani Presence representation on the global stage is particularly robust this year. A total of 287 Pakistani exhibitors are participating, with a significant number receiving full support from the Trade Development Authority of Pakistan (TDAP).

These exhibitors are showcasing Pakistani craftsmanship and quality to a massive audience. Globally, the platform hosts over 3,000 exhibitors from 65 countries, highlighting the scale of the competition and the prestige of the event.

Out of 287, total 76 exhibitors (27%) are TMA members participated, where Michael (German Importers Association) also visited and encouraged Sustainability Report under Green Pakistan.











**BUSINESS
RECORDER**

Founded by M.A. Zuberi

13th January, 2026

Pakistan's strong participation in Heimtextil 2026 reflects growing export potential: TMA

KARACHI: Chairman Towel Manufacturers Association of Pakistan (TMA), Ather Bari, has lauded Pakistan's strong participation in Heimtextil 2026, being held from 13–16 January 2026, noting that a total of 284 Pakistani companies are representing the country at this prestigious global exhibition. He highlighted that out of these, 77 exhibitors belong to the towel industry, accounting for 27 percent of the total participants, reflecting the sector's significant contribution toward strengthening Pakistan's exports.

Bari emphasized that the towel industry is a 100 percent export-oriented sector, consistently playing a crucial role in generating foreign exchange and supporting the national economy. He stated that Pakistan's private sector continues to demonstrate resilience, commitment, and leadership in driving export growth despite challenging economic conditions.

Chairman TMA expressed his sincere appreciation for the commendable support extended by Collector Customs Sadia Shiraz, Additional Collector Customs Rizwan Mehmood, and the Karachi Airport Customs team for their exceptional facilitation to TMA members participating in Heimtextil 2026. Their proactive assistance greatly helped exporters in ensuring smooth participation.

Ather Bari reiterated that exporters require consistent, pro-business, and supportive government policies to enhance competitiveness and sustain long-term growth. He urged the government to prioritize ease of doing business, eliminate unnecessary procedural hurdles, and ensure that exporters are fully equipped to compete on an equal footing with regional economies.

He further stressed the urgent need to fully operationalise the EXIM Bank of Pakistan, enabling 90–95 percent shipment coverage and competitive insurance rates comparable to regional countries, to provide exporters with the financial security and confidence necessary to expand Pakistan's global market presence.



In light of the 8.7 percent decline in national exports during the first half of the current fiscal year, Chairman TMA cautioned that immediate corrective measures are indispensable. Aligning with the Prime Minister's vision for export-led economic revival, he emphasized the urgent need to restore the Final Tax Regime (FTR) at 1 percent, including for indirect exporters, to ensure predictability, transparency, and simplified compliance, particularly benefiting SMEs and enabling them to concentrate on export growth.

He also underscored the high cost of energy as a major challenge, stressing the need to restore Regionally Competitive Energy Tariffs (RCET) to bring Pakistan at par with India, Bangladesh, Vietnam, and China. He further advocated concessional financing for renewable energy solutions, particularly solar, to stabilize production costs and ensure long-term sustainability.

Chairman Bari highlighted the pressing need for a one-window compliance system to eliminate overlapping federal and provincial regulatory requirements. He proposed a uniform 0.03% turnover-based labour compliance framework covering SESSI and EOBI & other levies, modelled after Bangladesh's successful system, ensuring both ease for exporters and guaranteed labour welfare funding. Centralized issuance of health insurance and EOBI cards, reduced inspections, and streamlined processes would significantly strengthen the Ease of Doing Business environment in Pakistan.

He also urged the Government to immediately announce the long-awaited Textile Policy 2025–30 and reinstate the Duty Drawback on Local Taxes & Levies (DLTL) scheme, which has remained discontinued since June 30, 2021, to help offset the indirect taxes burdening exporters—estimated at around 12 percent.

Reaffirming TMA's commitment, Chairman Ather Bari stated that the Association stands fully aligned with the Government to support policy reforms that enhance exports, address refund backlogs including manual cases, restore competitiveness, generate employment, and boost national economic stability. He expressed gratitude to the Honourable Prime Minister for prioritizing the export sector and adopting a reform-driven approach aimed at sustainable economic progress.—PR



BUSINESS RECORDER

Founded by M.A. Zuberi

9th January, 2026

TMA lauds PM's directive on export facilitation and refunds

KARACHI: The Towel Manufacturers Association of Pakistan (TMA) has lauded the firm resolve of the Honourable Prime Minister Shehbaz Sharif, to revive the country's declining exports, ensure timely facilitation for exporters, and accelerate institutional reforms to support the national export sector.

Chairman TMA, Ather Bari, appreciated the Prime Minister's clear directive that negligence in ensuring timely payment of tax refunds to exporters will not be tolerated. He stated that this commitment is highly encouraging and reflects the Government's seriousness in resolving long-standing challenges faced by the export community. He added that persistent delays in Sales Tax and Customs Duty Drawback refunds have severely affected exporters' cash flows and significantly increased the cost of doing business, adversely impacting production, employment, and global competitiveness at a time when Pakistan's exports are already under pressure.

He further urged that deferred sales tax refunds currently held under manual processing, must also be released immediately to prevent further liquidity crises and industrial disruption.

With overall exports declining by 8.7 percent during the first half of the current fiscal year, Chairman Ather Bari emphasized that urgent corrective measures are indispensable. To support the Prime Minister's vision for export-led economic revival, he stressed the need for essential policy reforms aimed at restoring competitiveness and strengthening Pakistan's textile and towel export sector.

He called for the restoration of the Final Tax Regime (FTR) at 1 percent, including for indirect exporters, as the system previously ensured predictability, simplicity, and reduced compliance burdens, particularly for SMEs, enabling them to focus on export enhancement and foreign exchange generation.

Highlighting the high cost of energy as one of the most critical challenges facing the export industry, he noted that electricity tariffs remain significantly higher than those of regional competitors following the withdrawal of the Regionally



Competitive Energy Tariff (RCET). He appealed for the restoration of regionally competitive industrial tariffs to bring Pakistan at par with competing economies such as India, Bangladesh, Vietnam, and China.

He also stressed the importance of facilitating renewable energy adoption through concessional financing for solar power, which will help stabilize production costs and ensure sustainable industrial growth.

Chairman TMA also emphasized the need for a one-window compliance system to streamline multiple overlapping federal and provincial regulatory requirements, which currently increase operational costs and administrative inefficiencies. He proposed a uniform and simplified framework for worker CESS, including SESSI and EOBI, through a 0.03 percent turnover-based deduction from exporters for labour compliance, following the successful Bangladesh model.

He explained that this approach would have a dual positive impact: it would allow exporters to focus on production rather than dealing with 25–30 government departments, while ensuring that the government secures adequate funds for labour welfare, reducing administrative expenses and strengthening the national exchequer. Centralized issuance of Health Insurance and EOBI cards, along with simplified contribution mechanisms, would enhance worker welfare, reduce unnecessary inspections, promote formalization, and significantly improve the ease of doing business in Pakistan.

Bari reaffirmed TMA's unwavering commitment to supporting the government in policy formulation and implementation aimed at strengthening Pakistan's export base. He expressed confidence that with timely reforms, restoration of competitive policies, resolution of refund delays—including manual cases—and enhanced facilitation, Pakistan's textile and towel export sector will regain momentum, boost foreign exchange earnings, create employment opportunities, and significantly contribute to national economic growth. TMA expresses its sincere gratitude to the Honourable Prime Minister for prioritizing the export sector and adopting a reform-driven approach to ensure sustainable economic progress for Pakistan.—PR



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