

Towel Manufacturers Association of Pakistan



# The Bulletin

Volume 46 ----- April 2024



For Information & Feedback

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Comparison of Export for the Month of April 2023 & April 2024

S.#	COMMODITIES	UNIT	April 2023			April 2024			Unit Price	Change in Qty	% Change in Qty	Change in Value	% Change in Value
			QTY	VALUE		QTY	VALUE						
				IN US\$ (000')	Unit Price		IN US\$ (000')	Unit Price					
1	Raw Cotton & Cotton Carded OR Combed	M.T.	183	370	2.02								
2	Cotton Yarn	M.T.	21,644	63,747	2.95	19,525	54,115	2.77	-2119	-9.79	-9632	-15.11	
3	Cotton Cloth	TH.SQM.	28,093	146,692	5.22	25,375	135,023	5.32	-2718	-9.68	-11669	-7.95	
4	Cotton Carded OR Combed	M.T.				50	85	1.70					
5	Yarn Other Than Cotton	M.T.	1,231	3,385	2.75	803	2,154	2.68	-428	-34.77	-1231	-36.37	
6	Knitwear	TH.DOZ.	17,288	321,763	18.61	20,676	326,352	15.78	3388	19.60	4589	1.43	
7	Bed Wear	M.T.	34,357	218,037	6.35	34,915	202,529	5.80	558	1.62	-15508	-7.11	
8	Towels	M.T.	16,143	79,592	4.93	17,107	80,748	4.72	964	5.97	1156	1.45	
9	Tent, Canvas & Tarpulin	M.T.	3,328	14,193	4.26	2,481	9,273	3.74	-847	-25.45	-4920	-34.66	
10	Readymade Garment	TH.DOZ.	6,500	247,428	38.07	6,309	291,288	46.17	-191	-2.94	43860	17.73	
11	Art-Silk & Synthetic Textile	TH.SQM.	7,015	33,484	4.77	6,250	27,836	4.45	-765	-10.91	-5648	-16.87	
12	Made-ups (Other Textiles)	-		50,339			53,364						
13	Other Textile Products	-		53,804			15,172						
<b>TOTAL</b>			<b>135,782</b>	<b>1,232,834</b>		<b>133,491</b>	<b>1,197,939</b>						



Comparison of Export Year wise of July-April 2022-23 & July-April 2023-24

S.#	COMMODITIES	UNIT	July-April 2022-2023			July-April 2023-2024			Change in Qty	% Change in Qty	Change in Value	% Change in Value
			QTY	VALUE		QTY	VALUE					
				IN US\$ (000')	Unit Price		IN US\$ (000')	Unit Price				
1	Raw Cotton & Cotton Carded OR Combed	M.T.	11,554	13,357	1.16	31,027	56,086	1.81	19473	168.54	42729	319.90
2	Cotton Yarn	M.T.	208,577	636,832	3.05	314,299	845,923	2.69	105722	50.69	209091	32.83
3	Cotton Cloth	TH.SQ M.	262,032	1,684,724	6.43	304,212	1,557,909	5.12	42180	16.10	-126815	-7.53
4	Cotton Carded OR Combed	M.T.	882	996	1.13	478	837	1.75	-404	-45.80	-159	-15.96
5	Yarn Other Than Cotton	M.T.	10,832	36,302	3.35	10,315	28,766	2.79	-517	-4.77	-7536	-20.76
6	Knitwear	TH.DOZ.	140,080	3,712,066	26.50	200,124	3,566,624	17.82	60044	42.86	-145442	-3.92
7	Bed Wear	M.T.	337,091	2,249,778	6.67	383,698	2,290,796	5.97	46607	13.83	41018	1.82
8	Towels	M.T.	160,681	824,879	5.13	183,460	864,547	4.71	22779	14.18	39668	4.81
9	Tent, Canvas & Tarpulin	M.T.	31,492	116,959	3.71	30,834	97,632	3.17	-658	-2.09	-19327	-16.52
10	Readymade Garment	TH.DOZ.	63,018	2,904,693	46.09	62,186	2,888,177	46.44	-832	-1.32	-16516	-0.57
11	Art-Silk & Synthetic Textile	TH.SQM	55,034	342,917	6.23	68,100	301,496	4.43	13066	23.74	-41421	-12.08
12	Made-ups (Other Textiles)	-		585,102			589,026					
13	Other Textile Products	-		600,642			595,432					
<b>TOTAL</b>			<b>1,281,273</b>	<b>13,709,247</b>		<b>1,588,733</b>	<b>13,683,251</b>					



# Towel Manufacturers' Association of Pakistan

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## TERRY TOWEL HS CODE 6302.6010

Source: TDAP

July-April(FY2023-24)

Countries	Export US\$ M	Region	Export US\$ (000)
<b>Grand Total</b>	<b>792.05</b>		<b>792,054</b>
Algeria	0.65	Africa	651
Angola	0.03	Africa	26
Barbados	0.02	Africa	19
Cameroon	0.09	Africa	85
Congo, Democratic Republic Of	0.01	Africa	9
Djibouti	0.02	Africa	22
Ecuador	0.23	Africa	228
Egypt	0.05	Africa	55
Gabon	0.13	Africa	126
Gambia	0.15	Africa	150
Ghana	4.48	Africa	4,478
Guinea	0.01	Africa	10
Kenya	2.04	Africa	2,037
Lesotho	0.26	Africa	257
Liberia	0.01	Africa	5
Libyan Arab Jamhriya	-	Africa	-
Madagascar	0.06	Africa	60
Malawi	0.02	Africa	21
Mauritius	0.61	Africa	606
Morocco	0.20	Africa	203
Mozambique	0.32	Africa	321
Nigeria	1.50	Africa	1,496
Senegal	1.48	Africa	1,477
Seychelles	0.03	Africa	32
Somalia	0.04	Africa	44
South Africa	11.55	Africa	11,547
Tanzania, United Republic Of	1.32	Africa	1,316
Togo	0.32	Africa	315
Tunisia	0.11	Africa	107
Ukrainian	0.04	Africa	41
Venezuela, Bolivarian Republic	0.03	Africa	28
Zimbabwe	-	Africa	-
Benin	0.06	Africa	58
Ivory Coast / Cote D'Ivoire	0.21	Africa	212
Afghanistan	0.02	Asia	18
Bahrain/Kingdom Of Bahrain	0.12	Asia	118
Iraq	0.07	Asia	70
Kazakhstan	0.02	Asia	21
Kazakistan	0.02	Asia	17
Kuwait	1.08	Asia	1,077
Lebanon	0.07	Asia	68
Malaysia	4.54	Asia	4,543
Maldives	0.05	Asia	52
Oman	0.59	Asia	594

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Source: TDAP

July-April(FY2023-24)

Countries	Export US\$ M	Region	Export US\$ (000)
Philippines	1.96	Asia	1,960
Qatar	0.55	Asia	550
Saudi Arabia	8.99	Asia	8,993
Singapore	0.64	Asia	643
Sri Lanka	0.49	Asia	485
Thailand	0.05	Asia	51
United Arab Emirates	12.92	Asia	12,917
Turkey	0.07	Asia	67
Aruba	0.17	Caribbean Sea	166
Martinique	0.11	Caribbean Sea	108
Taiwan/Sep Customs Territory O	0.20	EU	198
Austria	0.10	EU	102
Belgium	14.00	EU	14,001
Bulgaria	2.99	EU	2,990
Croatia	2.65	EU	2,646
Cyprus	1.55	EU	1,552
Czech Republic	0.86	EU	860
Denmark	7.46	EU	7,457
Estonia	0.28	EU	279
Finland	0.45	EU	447
France	28.22	EU	28,220
Germany	38.09	EU	38,094
Greece	17.44	EU	17,441
Hungary	4.12	EU	4,117
Ireland	8.27	EU	8,274
Italy	50.26	EU	50,259
Latvia	0.34	EU	341
Lithuania	0.81	EU	809
Malta	0.72	EU	719
Netherlands	71.80	EU	71,805
Poland	18.92	EU	18,917
Portugal	3.22	EU	3,218
Romania	6.96	EU	6,959
Slovakia	0.31	EU	315
Slovenia	5.31	EU	5,312
Spain	44.34	EU	44,344
Sweden	5.04	EU	5,042
French Polynesia	0.14	EU	140
Guadeloupe	0.06	EU	62
Mayotte	0.04	EU	36
New Caledonia	0.02	EU	22
Reunion	0.49	EU	490
Norway	2.05	EU	2,046
Switzerland	0.03	EU	29
Albania	0.32	EU	321
Montenegro	0.04	EU	44
Serbia	0.01	EU	9
Brunei Darussalam	0.02	Far East	22
China	0.03	Far East	31
Hong Kong	0.10	Far East	103
Japan	2.11	Far East	2,110
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Source: TDAP

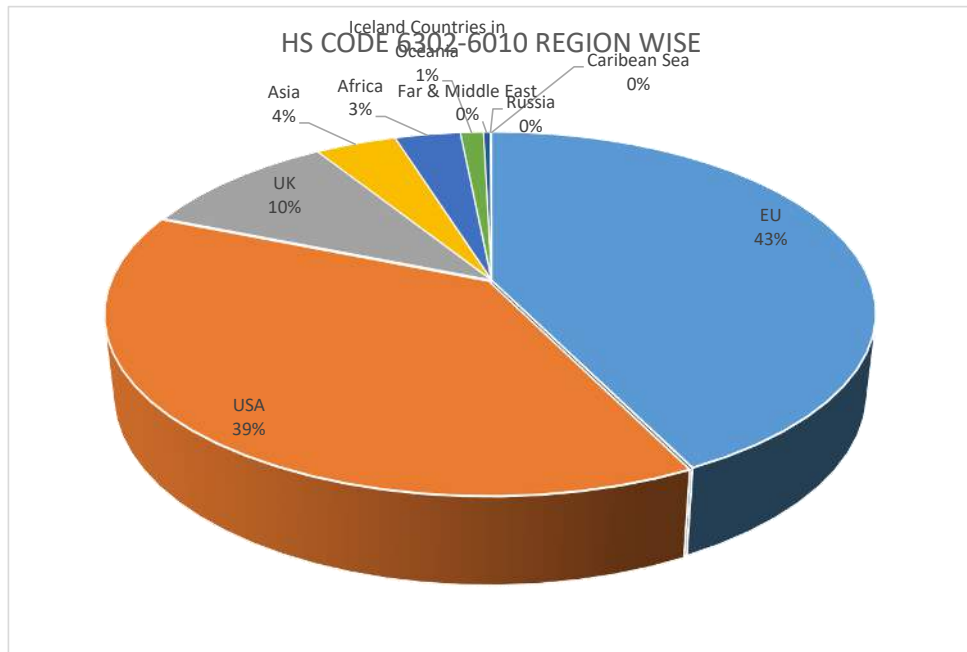
July-April(FY2023-24)			
Countries	Export US\$ M	Region	Export US\$ (000)
Korea (South)	0.05	Far East	45
Jordan	0.30	Middle East	296
Australia	6.15	Oceania	6,152
Fiji	0.03	Oceania	29
Papua New Guinea	0.13	Oceania	126
New Zealand	2.86	Oceania	2,862
Russian Federation	0.26	Russia	262
Russian Fedration	0.11	Russia	113
United Kingdom	78.82	UK	78,822
Canada	9.50	USA	9,505
Costa Rica	0.21	USA	205
Dominican Republic	0.36	USA	361
El Salvador	0.19	USA	191
Guatemala	0.25	USA	250
Honduras	0.46	USA	456
Jamaica	0.18	USA	183
Mexico	3.01	USA	3,012
Nicaragua	0.08	USA	84
Panama	2.26	USA	2,260
Trinidad And Tobago	0.03	USA	31
United States	281.28	USA	281,278
Argentina	0.03	USA	25
Brazil	3.49	USA	3,487
Chile	1.58	USA	1,576
Colombia	0.43	USA	430
Paraguay	0.08	USA	77
Peru	0.70	USA	703
Uruguay	0.16	USA	158
Georgia	0.05	USA	55
Puerto Rico	0.27	USA	268
Guyana	0.01	USA	5

\* For graphical chart & more details please visit next pages

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S.No.	Region	July-April(FY2023-24) Export US\$ (000)
1	EU	337,918
2	USA	304,601
3	UK	78,822
4	Asia	32,246
5	Africa	26,040
6	Iceland Countries in Oceania	9,169
7	Far & Middle East	2,608
8	Russia	375
9	Caribbean Sea	274
<b>Total</b>		<b>792,054</b>

**Source: TDAP**







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## TERRY TOWEL HS CODE 6302.6010

Source: TDAP Countries	Apr-23			Apr-24				
	Export (US\$)	Quantity (KG)	US\$/KG	Export (US\$)	Quantity (KG)	US\$/KG	US\$ (+/-)%	KG (+/-)%
<b>Grand Total</b>	<b>73,493,452.92</b>	<b>15,036,208.17</b>	<b>4.89</b>	<b>74,765,127.22</b>	<b>15,874,476.14</b>	<b>4.71</b>	<b>1.73</b>	<b>5.57</b>
United States	21,165,168.97	4,556,319.94	4.65	23,919,454.03	5,486,556.65	4.36	13.01	20.42
Netherlands	6,943,850.64	1,273,425.85	5.45	7,643,790.89	1,549,972.15	4.93	10.08	21.72
United Kingdom	8,569,399.36	1,466,587.65	5.84	7,465,589.44	1,353,396.91	5.52	-12.88	-7.72
Germany	3,094,004.04	678,863.24	4.56	5,096,025.60	961,033.48	5.30	64.71	41.57
Italy	6,346,849.78	1,352,382.21	4.69	4,656,632.36	1,033,488.43	4.51	-26.63	-23.58
Spain	5,158,131.84	971,314.53	5.31	4,387,809.97	869,845.70	5.04	-14.93	-10.45
France	3,666,635.14	671,715.25	5.46	2,857,819.19	601,374.32	4.75	-22.06	-10.47
Poland	1,468,122.65	294,300.45	4.99	1,880,136.31	421,929.32	4.46	28.06	43.37
United Arab Emirates	1,197,013.79	246,386.54	4.86	1,601,233.12	307,380.81	5.21	33.77	24.76
Greece	2,405,108.18	399,234.56	6.02	1,408,477.43	251,143.53	5.61	-41.44	-37.09
Belgium	1,773,814.50	394,056.02	4.50	1,306,851.15	263,133.79	4.97	-26.33	-33.22
Saudi Arabia	1,295,924.98	284,952.08	4.55	1,283,007.45	238,156.38	5.39	-1.00	-16.42
Ireland	1,440,799.79	218,300.84	6.60	915,269.26	163,128.42	5.61	-36.47	-25.27
Canada	604,921.32	232,901.81	2.60	823,516.10	160,498.99	5.13	36.14	-31.09
Slovenia	222,015.19	43,518.66	5.10	736,302.21	157,001.69	4.69	231.64	260.77
Denmark	587,846.03	93,284.35	6.30	681,515.73	128,512.36	5.30	15.93	37.76
Romania	460,953.87	91,892.21	5.02	661,234.44	128,892.58	5.13	43.45	40.26
South Africa	902,977.35	160,765.43	5.62	660,184.22	119,163.43	5.54	-26.89	-25.88
Peru	83,910.50	12,985.00	6.46	545,154.07	88,288.80	6.17	549.69	579.93
Hungary	68,308.08	7,537.83	9.06	426,695.22	72,187.29	5.91	524.66	857.67
Sweden	520,477.57	97,791.01	5.32	425,217.35	81,741.12	5.20	-18.30	-16.41
Australia	570,157.75	102,924.32	5.54	397,435.53	146,092.30	2.72	-30.29	41.94
Ghana	200,709.08	64,583.14	3.11	393,200.74	130,343.36	3.02	95.91	101.82
Malaysia	435,846.55	115,881.39	3.76	373,407.64	86,117.46	4.34	-14.33	-25.68
New Zealand	189,949.64	81,399.34	2.33	303,550.90	99,137.30	3.06	59.81	21.79
Croatia	372,497.02	68,806.42	5.41	298,256.73	50,270.80	5.93	-19.93	-26.94
Portugal	634,537.53	87,748.59	7.23	295,865.92	55,826.63	5.30	-53.37	-36.38
Norway	59,329.97	10,652.62	5.57	240,870.64	49,848.18	4.83	305.98	367.94
Nigeria	50,093.38	18,655.00	2.69	219,018.40	70,635.30	3.10	337.22	278.64
Bulgaria	480,725.22	95,781.83	5.02	215,513.41	50,016.59	4.31	-55.17	-47.78
Chile	713.63	105.61	6.76	210,480.79	44,777.01	4.70	29,394.56	42,298.45
Mexico	186,145.79	29,932.54	6.22	166,992.55	33,108.79	5.04	-10.29	10.61
			Page # 7					

Kuwait	185,225.86	38,922.01	4.76	132,684.11	35,831.94	3.70	-28.37	-7.94
Japan	124,437.67	21,487.57	5.79	126,868.06	36,711.21	3.46	1.95	70.85
Philippines	143,331.16	34,780.98	4.12	121,498.34	39,322.32	3.09	-15.23	13.06
Kenya	4,136.42	919.00	4.50	118,332.21	16,384.12	7.22	2,760.74	1,682.82
Algeria	-		#DIV/0!	112,892.86	31,892.94	3.54	#DIV/0!	#DIV/0!
Mozambique	-		#DIV/0!	111,560.95	25,382.21	4.40	#DIV/0!	#DIV/0!
Brazil	168,366.64	40,234.19	4.18	108,609.28	21,548.67	5.04	-35.49	-46.44
Guatemala	-		#DIV/0!	93,028.41	35,536.32	2.62	#DIV/0!	#DIV/0!
Finland	-		#DIV/0!	91,395.85	49,770.00	1.84	#DIV/0!	#DIV/0!
Uruguay	-		#DIV/0!	89,604.44	19,536.92	4.59	#DIV/0!	#DIV/0!
Panama	16,551.20	2,854.00	5.80	78,475.56	17,276.08	4.54	374.14	505.33
Senegal	405,342.03	94,631.60	4.28	76,798.90	36,010.00	2.13	-81.05	-61.95
Qatar	49,899.10	26,720.00	1.87	75,889.64	17,517.65	4.33	52.09	-34.44
Lithuania	122,929.36	27,945.17	4.40	72,329.95	10,098.00	7.16	-41.16	-63.86
Singapore	99,823.81	17,542.91	5.69	72,212.48	14,346.52	5.03	-27.66	-18.22
Tanzania, United Republic Of	211,032.44	78,326.66	2.69	67,147.11	17,043.90	3.94	-68.18	-78.24
Cyprus	205,462.67	40,228.76	5.11	61,324.37	11,729.04	5.23	-70.15	-70.84
Tunisia	-		#DIV/0!	60,338.02	16,690.00	3.62	#DIV/0!	#DIV/0!
Egypt	-		#DIV/0!	54,776.59	9,601.00	5.71	#DIV/0!	#DIV/0!
Papua New Guinea	-		#DIV/0!	54,276.35	9,700.00	5.60	#DIV/0!	#DIV/0!
Czech Republic	81,684.70	11,703.73	6.98	48,520.47	8,229.13	5.90	-40.60	-29.69
Mauritius	68,903.65	56,794.42	1.21	46,678.70	7,639.00	6.11	-32.26	-86.55
Honduras	53,545.03	9,357.98	5.72	45,429.71	9,224.83	4.92	-15.16	-1.42
Montenegro	-		#DIV/0!	44,072.33	8,019.00	5.50	#DIV/0!	#DIV/0!
Sri Lanka	21,280.22	10,847.81	1.96	41,821.71	17,176.26	2.43	96.53	58.34
Reunion	64,325.52	13,183.10	4.88	40,940.50	7,797.39	5.25	-36.35	-40.85
Costa Rica	-		#DIV/0!	36,584.36	12,022.80	3.04	#DIV/0!	#DIV/0!
Bahrain/Kingdom Of Bahrain	6,784.68	3,468.86	1.96	35,404.00	2,204.95	16.06	421.82	-36.44
Jordan	421.00	430.00	0.98	29,023.80	5,230.17	5.55	6,794.01	1,116.32
Albania	48,567.55	7,725.50	6.29	23,688.30	4,848.10	4.89	-51.23	-37.25
Brunei Darussalam	-		#DIV/0!	21,664.56	4,530.34	4.78	#DIV/0!	#DIV/0!
Morocco	12,541.95	2,647.00	4.74	15,230.67	2,014.00	7.56	21.44	-23.91
Oman	83,255.09	12,385.00	6.72	13,110.90	2,366.23	5.54	-84.25	-80.89
China	267.67	38.93	6.88	12,180.00	1,245.00	9.78	4,450.42	3,098.06
Angola	-		#DIV/0!	12,000.00	12,000.00	1.00	#DIV/0!	#DIV/0!
Malta	66,838.26	32,541.13	2.05	9,714.61	23,856.00	0.41	-85.47	-26.69
Gabon	89,370.07	14,691.50	6.08	6,646.82	1,299.00	5.12	-92.56	-91.16
Gambia	2,190.00	1,095.00	2.00	5,863.50	2,606.00	2.25	167.74	137.99



# Towel Manufacturers' Association of Pakistan

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## TERRY TOWEL HS CODE 6302.6010

Source: TDAP

Countries	July-April(FY2022-23)			July-April(FY2023-24)			FY 22-23 Vs 23-24	
	Export US\$	Quantity (KG)	US\$/KG	Export US\$	Quantity (KG)	US\$/KG	US\$ (+/-)%	KG (+/-)%
<b>Grand Total</b>	<b>854,453,204.01</b>	<b>162,997,020.52</b>	<b>5.24</b>	<b>792,054,581.74</b>	<b>167,917,225.23</b>	<b>4.72</b>	<b>-7.30</b>	<b>3.02</b>
United States	297,427,816.65	61,005,455.94	4.88	281,278,403.77	63,010,408.48	4.46	-5.43	3.29
United Kingdom	95,797,740.13	15,508,259.99	6.18	78,822,232.88	14,609,997.26	5.40	-17.72	-5.79
Netherlands	71,047,940.67	12,808,741.68	5.55	71,804,947.03	14,498,149.13	4.95	1.07	13.19
Italy	47,660,151.41	9,708,245.76	4.91	50,259,011.06	11,341,794.00	4.43	5.45	16.83
Spain	47,654,839.89	8,205,348.64	5.81	44,344,290.50	8,694,784.23	5.10	-6.95	5.96
Germany	37,748,779.48	7,610,697.01	4.96	38,093,907.72	7,479,238.39	5.09	0.91	-1.73
France	29,984,367.72	5,033,055.49	5.96	28,220,377.65	5,979,379.40	4.72	-5.88	18.80
Poland	22,855,318.63	4,239,251.54	5.39	18,916,960.22	3,996,064.99	4.73	-17.23	-5.74
Greece	16,122,377.46	2,720,551.21	5.93	17,441,397.80	3,196,507.72	5.46	8.18	17.49
Belgium	14,206,366.55	2,772,560.80	5.12	14,000,640.10	3,333,698.33	4.20	-1.45	20.24
United Arab Emirates	19,673,239.10	3,573,946.74	5.50	12,917,248.61	2,699,952.47	4.78	-34.34	-24.45
South Africa	15,263,703.43	2,585,381.96	5.90	11,546,804.38	2,120,416.64	5.45	-24.35	-17.98
Canada	9,982,947.80	2,093,513.66	4.77	9,504,760.72	2,277,649.23	4.17	-4.79	8.80
Saudi Arabia	10,597,099.25	2,041,906.78	5.19	8,993,239.68	1,801,409.31	4.99	-15.13	-11.78
Ireland	11,085,652.87	1,661,513.78	6.67	8,274,062.37	1,421,816.39	5.82	-25.36	-14.43
Denmark	9,347,284.68	1,497,979.14	6.24	7,456,739.42	1,347,649.48	5.53	-20.23	-10.04
Romania	4,070,217.31	801,011.88	5.08	6,958,897.32	1,393,154.23	5.00	70.97	73.92
Australia	8,878,404.62	1,398,639.65	6.35	6,152,311.26	1,252,704.72	4.91	-30.70	-10.43
Slovenia	8,322,560.19	1,449,566.29	5.74	5,311,913.65	1,077,256.57	4.93	-36.17	-25.68
Sweden	4,838,375.28	858,825.91	5.63	5,042,436.93	1,002,317.34	5.03	4.22	16.71
Malaysia	5,522,817.04	1,408,436.73	3.92	4,542,767.43	1,137,378.72	3.99	-17.75	-19.25
Ghana	3,229,043.28	857,626.31	3.77	4,477,700.58	1,272,251.86	3.52	38.67	48.35
Hungary	1,726,385.34	271,783.86	6.35	4,116,527.24	715,179.28	5.76	138.45	163.14
Brazil	1,928,653.51	390,066.07	4.94	3,487,288.86	765,697.74	4.55	80.81	96.30
Portugal	4,419,985.21	666,042.40	6.64	3,217,959.36	536,653.14	6.00	-27.20	-19.43
Mexico	674,494.23	101,993.32	6.61	3,011,538.12	517,600.43	5.82	346.49	407.48
Bulgaria	3,085,611.14	585,135.65	5.27	2,990,459.70	602,005.57	4.97	-3.08	2.88
New Zealand	4,108,400.38	954,410.35	4.30	2,861,894.02	667,712.90	4.29	-30.34	-30.04
Croatia	2,134,524.56	365,369.79	5.84	2,646,366.57	587,023.45	4.51	23.98	60.67
Panama	4,005,283.49	766,237.28	5.23	2,260,348.79	779,115.81	2.90	-43.57	1.68
Japan	1,940,837.57	475,681.15	4.08	2,110,394.72	457,080.08	4.62	8.74	-3.91
Norway	2,795,251.17	426,014.49	6.56	2,045,653.19	341,537.45	5.99	-26.82	-19.83
Kenya	2,647,026.12	599,793.52	4.41	2,037,027.03	352,861.59	5.77	-23.04	-41.17
Philippines	884,521.68	229,488.30	3.85	1,959,901.34	454,762.06	4.31	121.58	98.16
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Source: TDAP

Countries	July-April(FY2022-23)			July-April(FY2023-24)			FY 22-23 Vs 23-24	
	Export US\$	Quantity (KG)	US\$/KG	Export US\$	Quantity (KG)	US\$/KG	US\$ (+/-)%	KG (+/-)%
Chile	2,020,175.38	316,721.29	6.38	1,576,058.72	287,909.91	5.47	-21.98	-9.10
Cyprus	1,780,072.01	287,574.43	6.19	1,551,871.38	314,764.75	4.93	-12.82	9.46
Nigeria	979,909.19	292,039.67	3.36	1,495,548.60	487,470.24	3.07	52.62	66.92
Senegal	3,554,922.64	761,851.06	4.67	1,476,650.69	464,575.45	3.18	-58.46	-39.02
Tanzania, United Republic Of	2,410,223.70	600,086.34	4.02	1,316,001.15	371,105.44	3.55	-45.40	-38.16
Kuwait	1,833,711.00	465,760.25	3.94	1,076,673.95	291,982.97	3.69	-41.28	-37.31
Czech Republic	1,110,667.73	159,374.96	6.97	859,865.92	154,602.89	5.56	-22.58	-2.99
Lithuania	1,396,138.25	255,419.62	5.47	809,333.42	141,573.53	5.72	-42.03	-44.57
Malta	924,781.39	294,809.42	3.14	719,351.02	295,538.19	2.43	-22.21	0.25
Peru	239,411.68	38,771.30	6.17	702,884.82	117,581.83	5.98	193.59	203.27
Algeria	221,856.55	37,545.56	5.91	651,499.98	145,960.86	4.46	193.66	288.76
Singapore	873,891.89	142,950.71	6.11	643,451.96	120,639.22	5.33	-26.37	-15.61
Mauritius	664,995.63	277,889.33	2.39	606,131.82	190,209.35	3.19	-8.85	-31.55
Oman	265,907.39	62,501.43	4.25	593,666.23	134,785.88	4.40	123.26	115.65
Qatar	1,432,914.26	258,300.44	5.55	550,112.95	115,968.48	4.74	-61.61	-55.10
Reunion	535,888.40	92,051.85	5.82	490,286.64	99,959.87	4.90	-8.51	8.59
Sri Lanka	342,449.68	113,435.12	3.02	485,380.73	167,761.65	2.89	41.74	47.89
Honduras	53,545.03	9,357.98	5.72	456,465.88	85,684.34	5.33	752.49	815.63
Finland	317,416.23	126,646.00	2.51	446,511.09	162,404.56	2.75	40.67	28.24
Colombia	588,450.19	96,098.43	6.12	430,411.54	82,999.46	5.19	-26.86	-13.63
Dominican Republic	203,666.01	31,580.44	6.45	360,618.44	60,720.11	5.94	77.06	92.27
Latvia	429,218.96	70,628.74	6.08	341,183.21	59,413.46	5.74	-20.51	-15.88
Albania	213,226.37	38,808.47	5.49	321,177.07	64,510.95	4.98	50.63	66.23
Mozambique	736,992.40	160,255.14	4.60	320,810.82	88,103.53	3.64	-56.47	-45.02
Togo	579,443.55	156,473.86	3.70	315,059.90	106,548.00	2.96	-45.63	-31.91
Slovakia	-	-	#DIV/0!	314,575.06	45,215.04	6.96	#DIV/0!	#DIV/0!
Jordan	795,038.63	136,158.39	5.84	295,926.56	57,019.64	5.19	-62.78	-58.12
Estonia	588,202.61	87,471.64	6.72	278,782.76	60,900.19	4.58	-52.60	-30.38
Puerto Rico	174,608.43	40,553.61	4.31	268,030.70	58,051.07	4.62	53.50	43.15
Russian Federation	402,223.58	74,910.08	5.37	262,394.02	55,275.00	4.75	-34.76	-26.21
Lesotho	65,750.00	20,290.00	3.24	257,079.02	55,771.40	4.61	290.99	174.87
Guatemala	253,377.47	57,709.54	4.39	249,647.20	80,650.32	3.10	-1.47	39.75
Ecuador	506,669.43	87,778.00	5.77	228,336.87	41,477.23	5.51	-54.93	-52.75
Ivory Coast / Cote D'Ivoire	1,710,925.42	355,761.94	4.81	211,838.75	76,224.59	2.78	-87.62	-78.57
Costa Rica	37,006.84	12,243.39	3.02	205,130.73	65,187.94	3.15	454.30	432.43
Morocco	248,002.74	33,283.92	7.45	202,622.15	32,318.78	6.27	-18.30	-2.90
Taiwan/Sep Customs Territory O	-	-	#DIV/0!	197,549.87	27,570.16	7.17	#DIV/0!	#DIV/0!

## TERRY TOWEL HS CODE 6302.6010

Source: TDAP

Countries	July-April(FY2022-23)			July-April(FY2023-24)			FY 22-23 Vs 23-24	
	Export US\$	Quantity (KG)	US\$/KG	Export US\$	Quantity (KG)	US\$/KG	US\$ (+/-)%	KG (+/-)%
El Salvador	-	-	#DIV/0!	191,234.36	17,557.00	10.89	#DIV/0!	#DIV/0!
Jamaica	3,626.78	727.90	4.98	183,143.50	29,470.00	6.21	4,949.75	3,948.63
Aruba	4,535.93	857.00	5.29	166,135.12	28,776.28	5.77	3,562.65	3,257.79
Uruguay	174,560.91	28,213.18	6.19	158,289.43	32,335.43	4.90	-9.32	14.61
Gambia	280,049.11	67,823.76	4.13	149,894.04	75,628.00	1.98	-46.48	11.51
French Polynesia	75,315.91	10,046.12	7.50	139,650.61	18,988.80	7.35	85.42	89.02
Gabon	240,380.15	41,079.50	5.85	126,460.41	28,005.27	4.52	-47.39	-31.83
Papua New Guinea	193,635.58	33,048.00	5.86	126,063.93	25,137.02	5.02	-34.90	-23.94
Bahrain/Kingdom Of Bahrain	67,001.76	21,734.20	3.08	118,415.44	27,451.26	4.31	76.73	26.30
Russian Fedration	-	-	#DIV/0!	112,994.77	13,516.48	8.36	#DIV/0!	#DIV/0!
Martinique	148,858.47	33,341.51	4.46	108,268.65	28,492.00	3.80	-27.27	-14.54
Tunisia	48,835.06	6,473.00	7.54	106,735.13	34,612.88	3.08	118.56	434.73
Hong Kong	280,135.51	57,987.30	4.83	103,229.22	26,431.23	3.91	-63.15	-54.42
Austria	128,490.94	21,733.00	5.91	101,934.36	23,410.00	4.35	-20.67	7.72
Cameroon	7,834.51	1,436.58	5.45	85,072.68	72,138.00	1.18	985.87	4,921.51
Nicaragua	26,142.80	9,800.00	2.67	84,406.38	17,397.58	4.85	222.87	77.53
Paraguay	-	-	#DIV/0!	76,512.05	14,632.00	5.23	#DIV/0!	#DIV/0!
Iraq	76,991.18	16,772.73	4.59	70,120.23	12,672.92	5.53	-8.92	-24.44
Lebanon	38,677.88	8,262.38	4.68	67,970.48	12,265.33	5.54	75.73	48.45
Turkey	284,533.04	91,227.51	3.12	67,199.64	8,642.46	7.78	-76.38	-90.53
Guadeloupe	76,684.24	13,862.57	5.53	61,917.37	12,405.00	4.99	-19.26	-10.51
Madagascar	144,598.22	41,559.00	3.48	60,403.60	22,072.00	2.74	-58.23	-46.89
Benin	14,720.00	5,060.00	2.91	58,410.00	10,620.00	5.50	296.81	109.88
Egypt	-	-	#DIV/0!	54,776.59	9,601.00	5.71	#DIV/0!	#DIV/0!
Georgia	3,320.98	602.64	5.51	54,505.77	10,054.10	5.42	1,541.26	1,568.34
Maldives	55,455.17	6,338.98	8.75	52,456.59	10,865.54	4.83	-5.41	71.41
Thailand	25,534.10	10,160.00	2.51	51,408.66	20,776.23	2.47	101.33	104.49
Korea (South)	7,457.40	790.24	9.44	45,057.12	8,959.01	5.03	504.19	1,033.71
Montenegro	-	-	#DIV/0!	44,072.33	8,019.00	5.50	#DIV/0!	#DIV/0!
Somalia	144,255.68	40,107.24	3.60	43,644.76	13,770.00	3.17	-69.74	-65.67
Ukrainian	-	-	#DIV/0!	41,167.12	8,648.00	4.76	#DIV/0!	#DIV/0!
Mayotte	11,073.06	1,697.66	6.52	36,462.59	6,760.03	5.39	229.29	298.20
Seychelles	99,098.64	24,543.71	4.04	31,762.71	3,585.45	8.86	-67.95	-85.39
China	365,108.78	65,966.47	5.53	31,348.98	3,425.75	9.15	-91.41	-94.81
Trinidad And Tobago	97,195.44	24,599.12	3.95	30,883.31	9,594.29	3.22	-68.23	-61.00
Fiji	34,799.78	6,739.00	5.16	28,987.82	5,311.62	5.46	-16.70	-21.18
Switzerland	113,630.84	16,883.75	6.73	28,828.87	5,596.01	5.15	-74.63	-66.86

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Source: TDAP

Countries	July-April(FY2022-23)			July-April(FY2023-24)			FY 22-23 Vs 23-24	
	Export US\$	Quantity (KG)	US\$/KG	Export US\$	Quantity (KG)	US\$/KG	US\$ (+/-)%	KG (+/-)%
Venezuela, Bolivarian Republic	79,655.35	14,027.86	5.68	27,644.37	4,897.23	5.64	-65.30	-65.09
Angola	59,536.61	20,004.00	2.98	25,563.09	14,998.00	1.70	-57.06	-25.02
Argentina	54,808.38	9,356.00	5.86	25,412.24	3,817.37	6.66	-53.63	-59.20
New Caledonia	20,639.92	3,434.30	6.01	22,463.10	4,310.41	5.21	8.83	25.51
Djibouti	1,135.69	479.00	2.37	21,964.92	3,156.44	6.96	1,834.06	558.96
Brunei Darussalam	-	-	#DIV/0!	21,664.56	4,530.34	4.78	#DIV/0!	#DIV/0!
Kazakhstan	16,484.16	27,439.00	0.60	21,334.30	10,171.00	2.10	29.42	-62.93
Malawi	47,500.00	5,000.00	9.50	20,740.00	11,780.00	1.76	-56.34	135.60
Barbados	39,143.40	10,468.19	3.74	19,459.62	4,712.33	4.13	-50.29	-54.98
Afghanistan	30,003.67	278,840.00	0.11	18,033.31	103,790.00	0.17	-39.90	-62.78
Kazakistan	-	-	#DIV/0!	16,743.45	21,036.00	0.80	#DIV/0!	#DIV/0!
Guinea	19,999.04	24,050.00	0.83	10,000.41	14,700.00	0.68	-50.00	-38.88
Serbia	-	-	#DIV/0!	9,191.28	1,414.30	6.50	#DIV/0!	#DIV/0!
Congo, Democratic Republic Of	49,951.43	7,974.94	6.26	8,550.00	3,715.21	2.30	-82.88	-53.41
	21,153.41	2,734.27	7.74	5,483.88	1,437.00	3.82	-74.08	-47.44
Liberia	10,990.00	2,198.00	5.00	5,047.00	1,442.00	3.50	-54.08	-34.39
Viet Nam	-	-	#DIV/0!	130.00	50.00	2.60	#DIV/0!	#DIV/0!
Azerbaijan	66,488.54	98,468.00	0.68	-	-	#DIV/0!	-100.00	-100.00
Botswana	-	-	#DIV/0!	-	-	#DIV/0!	#DIV/0!	#DIV/0!
Guyana	200.00	100.00	2.00	-	-	#DIV/0!	-100.00	-100.00
Kyrgyzstan	20.00	37.00	0.54	-	-	#DIV/0!	-100.00	-100.00
Libyan Arab Jamhriya	66,946.13	14,126.00	4.74	-	-	#DIV/0!	-100.00	-100.00
Macau, China	1,572.51	202.00	7.78	-	-	#DIV/0!	-100.00	-100.00
Slovak Republic	257,127.12	31,799.55	8.09	-	-	#DIV/0!	-100.00	-100.00
Uganda	565.51	142.50	3.97	-	-	#DIV/0!	-100.00	-100.00
Zimbabwe	177,046.77	11,040.46	16.04	-	-	#DIV/0!	-100.00	-100.00

## SUMMARY OF MEETING HELD AT ILO OFFICE ON 24<sup>TH</sup> APRIL 2024 AT 13.00

By  
**M.Muzzammil Husain**

### Present

1. Mr. Jeroen WILLENS, Head of Cooperation - European Union Delegation to Pakistan
2. Ms. Enrica MONTERSINO, Programme Manager - European Union Delegation to Pakistan
3. Ms. Mariana LLANTADA, Programme Manager ILES - European Union Delegation to Pakistan
4. Ms. Maria Beatriz Mello da Cunha. Sectoral Specialist ILO, Textiles, clothing, leather and footwear Sectoral Policies Department
5. Mr. Guillermo Montt, Project Manager, ILES, International Labour Organization (ILO) Pakistan
6. Mr. Sohail Ali, Director, World-Wide Fund for Nature (WWF), Pakistan
7. Mr. M.Muzzammil Husain from TMA
8. Mr. Haroon Shamsi from FBATI
9. Mr. Junaid Makda from PHMA
10. Mr. Shafiq from PRGMEA
11. Many other Association and enterprise.



### BRIEF OF ILO PROGRAMME

The International Labour and Environmental Standards Application in Pakistan's SMEs (ILES) project, funded by the European Union, is a comprehensive initiative aimed at enhancing compliance with international labor and environmental standards within Pakistan's small and medium-sized enterprises (SMEs). Let's break down its components:

#### Two Major Pillars:

1. **International Labor Standards Compliance:** Implemented by the International Labour Organization (ILO), this pillar focuses on improving adherence to international labor standards.

2. **International Environmental Standards Compliance:** Implemented by the World-Wide Fund for Nature (WWF), this pillar concentrates on enhancing compliance with international environmental standards.

### **Two Major Tiers:**

1. **Supporting Stakeholders:** This tier focuses on capacity development, policy review, knowledge building, and assistance in implementing national legislation related to improved compliance with international labor and environmental standards. This involves collaboration with government bodies, employers, workers, and other relevant stakeholders.
2. **Direct Support to Enterprises:** Under this tier, the project works directly with enterprises in the textile and ready-made garments sector to bolster their compliance with international labor and environmental standards. By doing so, the project aims to enhance these enterprises' competitiveness in the international market, particularly in relation to Generalized System of Preferences (GSP) Plus labor and environmental compliance requirements.

### **Objectives:**

1. Facilitating an enabling regulatory and institutional environment conducive to compliance with international standards.
2. Providing specific support to enterprises to help them comply with standards and access foreign markets.
3. Enhancing the overall productivity and quality of production in supported enterprises, thereby boosting their returns.

### **Impact:**

1. Improved compliance with international labor and environmental standards can enhance the reputation of Pakistani SMEs in global markets, potentially leading to increased export opportunities.
2. By improving productivity and quality, the project aims to make these enterprises more competitive and sustainable in the long term.

Overall, the ILES project is a multifaceted initiative designed to address the challenges faced by Pakistani SMEs in meeting international standards, thereby positioning them for greater success in the global marketplace.

### **DURATION:**

October 2016 to Sept 2024

### **Project results and achievements: Compliance to Labour & Social Standards**

The labor law reform efforts in Sindh and Punjab involve drafting legal texts and consulting with local governments, with tripartite discussions expected by September 2024. In Baluchistan, industrial relations reform and rules for occupational safety and health (OSH) and minimum wage setting are being drafted for consultation by May 2024, alongside the facilitation of digital inspection tools for labor inspectorates. In Khyber Pakhtunkhwa (KPK), development of OSH rules of business is being facilitated. Additionally, support is provided to federal and provincial governments in



establishing minimum-wage boards and strengthening labor inspectorates in Sindh, KPK, and Baluchistan through strategic compliance and planning tools.

Training manuals for occupational safety and health (OSH) inspectors and the first Sindh OSH Programme have been drafted. Support has been extended for the ratification of OSH fundamental conventions and the development of national OSH profiles, legal gap analysis, and tripartite consultations planned for 2024. Employers' capacity to implement OSH awareness, self-assessment tools, labor dispute resolution, and gender equality gap studies are being supported, alongside workers' organization capacity development for international labor standards, OSH trainers' development, and labor dispute resolution.

Efforts are made to strengthen social dialogue to address compliance with labor standards, including technical notes on compliance with ratified conventions and submission of reports to ILO supervisory bodies.

In enterprise compliance and competitiveness improvement, the textile and leather sectors receive support in implementing national labor legislation and safe work practices. A hundred enterprises are trained on Occupational Safety & Health deployment, and the ILO's SCORE tool is implemented in 38 enterprises with 12 more in progress. Significant improvements are seen in hourly production rates, rejection rates, compliance with 5S principles, worker turnover, absenteeism, and labor standards compliance.

Twenty-five exporting enterprises from Sindh and Punjab are in the process of improving their labor and social standards compliance and competitiveness, with support expected to be completed by August 2024. Training of Trainers is also part of the initiative.

Main beneficiary association's members belongs to TMA, PHMA, PRGMEA.

### **GROUP DISCUSSION**

Group discussion held on above to focus any missing. It was noted that World Wide Fund of Nature (WWF) works are almost negligible which will discuss during next tripartite conference going to be held during Sep 2024. However, WWF person is instructed to act with association to make goal acceptable to all.

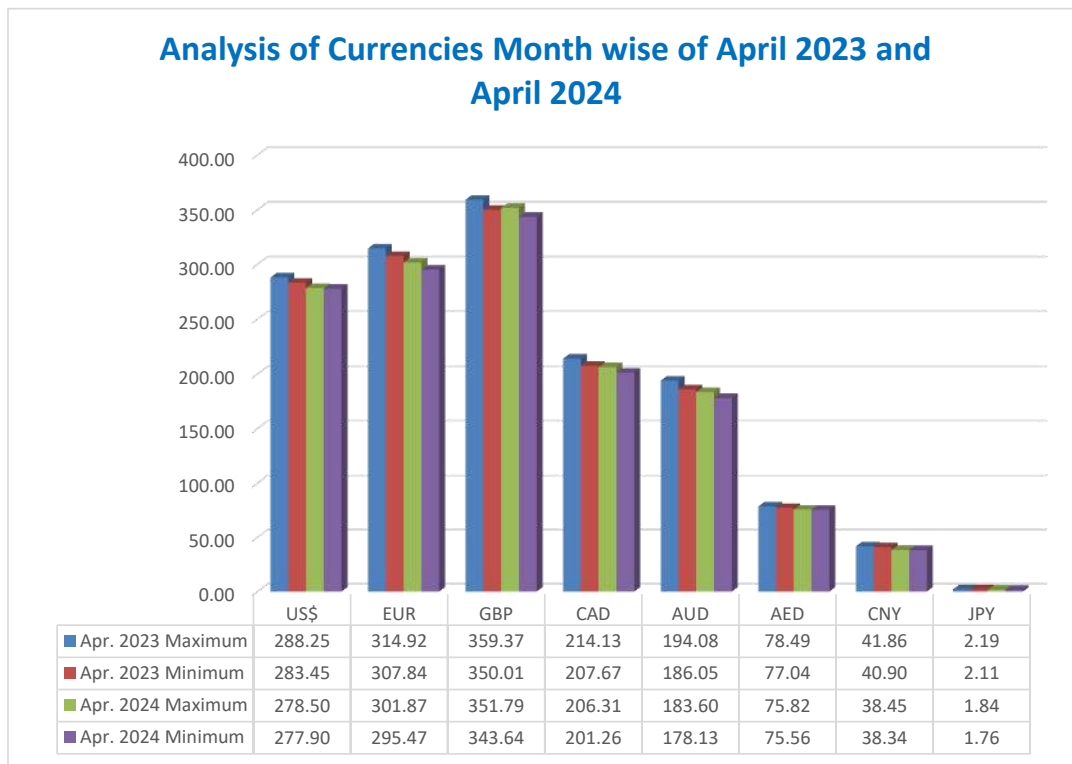
Meeting concluded with the Lunch.

-:-



**Analysis of Currencies Month wise of April 2023 and April 2024**

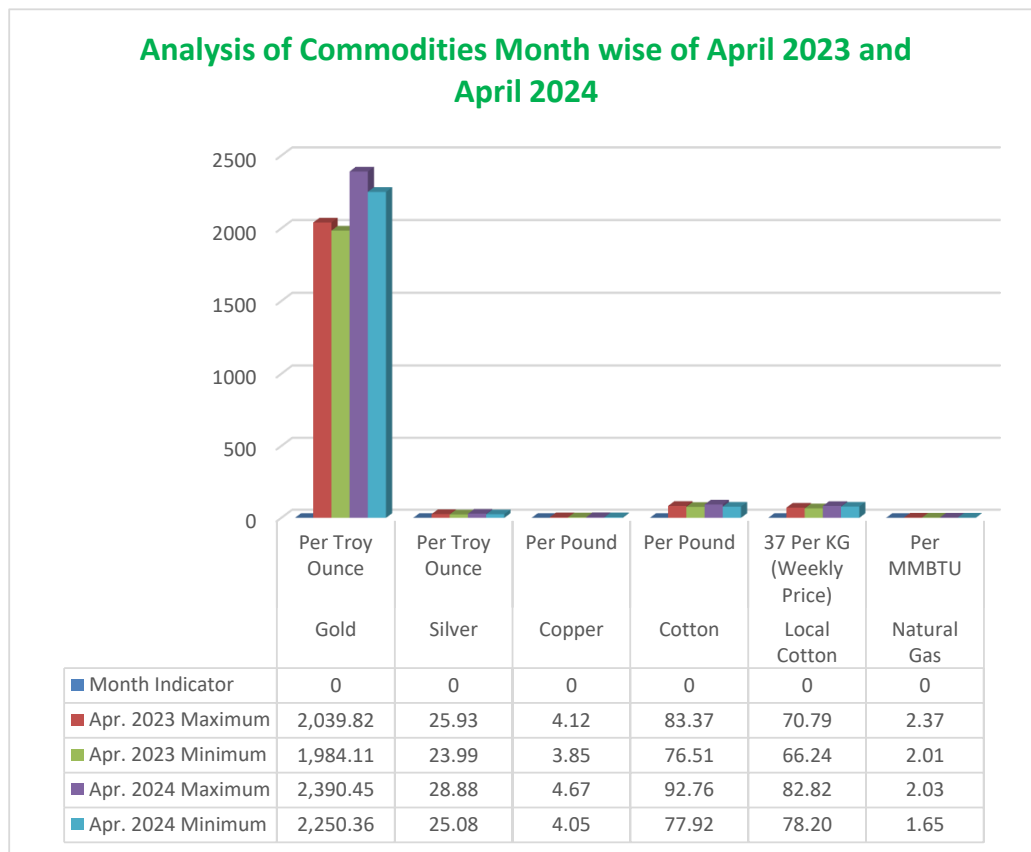
Month	Indicator	US\$	EUR	GBP	CAD	AUD	AED	CNY	JPY
Apr. 2023	Maximum	288.25	314.92	359.37	214.13	194.08	78.49	41.86	2.19
	Minimum	283.45	307.84	350.01	207.67	186.05	77.04	40.90	2.11
Apr. 2024	Maximum	278.50	301.87	351.79	206.31	183.60	75.82	38.45	1.84
	Minimum	277.90	295.47	343.64	201.26	178.13	75.56	38.34	1.76





Analysis of Commodities Month wise of April 2023 and April 2024

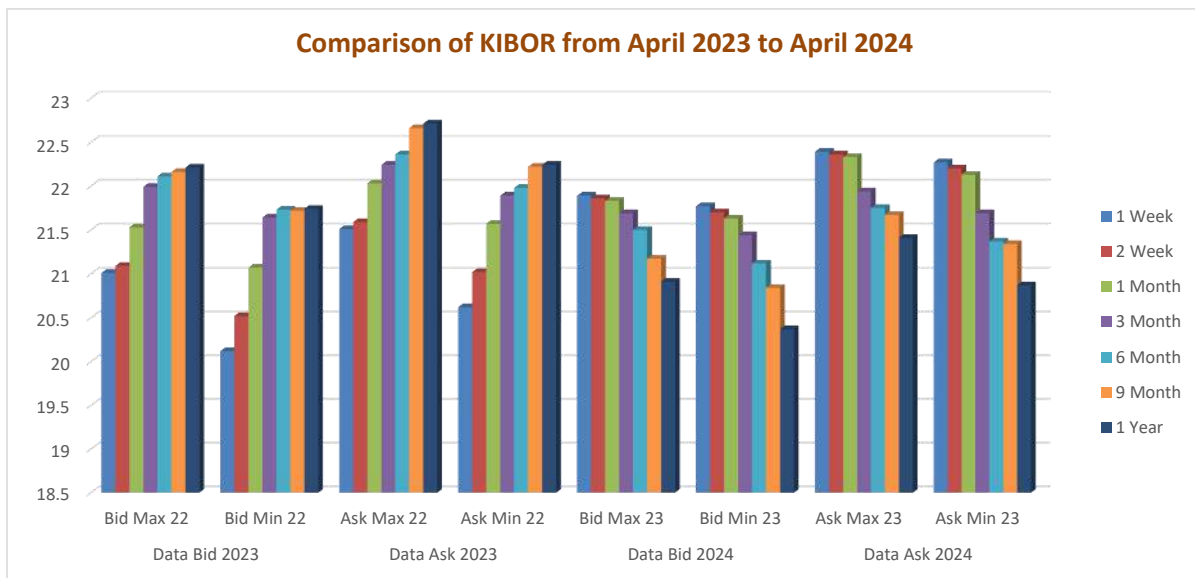
		Gold	Silver	Copper	Cotton	Local Cotton	Natural Gas
		Per Troy Ounce	Per Troy Ounce	Per Pound	Per Pound	37 Per KG (Weekly Price)	Per MMBTU
Month	Indicator	US\$	US\$	US\$	US\$	US\$	US\$
Apr. 2023	Maximum	2,039.82	25.93	4.12	83.37	70.79	2.37
	Minimum	1,984.11	23.99	3.85	76.51	66.24	2.01
Apr. 2024	Maximum	2,390.45	28.88	4.67	92.76	82.82	2.03
	Minimum	2,250.36	25.08	4.05	77.92	78.20	1.65





Comparison of KIBOR from April 2023 to April 2024

	Data Bid 2023		Data Ask 2023		Data Bid 2024		Data Ask 2024	
	Bid Max 22	Bid Min 22	Ask Max 22	Ask Min 22	Bid Max 23	Bid Min 23	Ask Max 23	Ask Min 23
1 Week	21.01	20.12	21.51	20.62	21.89	21.77	22.39	22.27
2 Week	21.09	20.52	21.59	21.02	21.86	21.7	22.36	22.2
1 Month	21.53	21.07	22.03	21.57	21.83	21.63	22.33	22.13
3 Month	21.99	21.64	22.24	21.89	21.69	21.44	21.94	21.69
6 Month	22.11	21.73	22.36	21.98	21.5	21.12	21.75	21.37
9 Month	22.16	21.72	22.66	22.22	21.17	20.84	21.67	21.34
1 Year	22.21	21.74	22.71	22.24	20.91	20.37	21.41	20.87





### **TMA arranged Training Session on Total Quality Management (TMQ)**

TMA organized a comprehensive Training Session on Total Quality Management (TMQ) in collaboration with Small and Medium Development Authority (SMEDA), on May 7, 2024 from 9:00am to 5:00pm at TMA Head Office Karachi.

The session provided full day training to the senior / middle management of the member companies, in which senior officials of SMEDA conducted the session, briefed fruitful presentations and information and answered various questions raised by members.

Certificates are also distributed after completion of successful participation in the session, where the members also appreciated and encouraged the great initiative of TMA & SMEDA.







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