

The logo for H&M group, featuring a stylized 'H' and 'M' in white, with an ampersand between them, followed by the word 'group' in a smaller, lowercase sans-serif font.

H&M group

LEADING THE CHANGE TOWARDS A  
SUSTAINABLE FASHION INDUSTRY



4,739 stores in **69**  
markets, and e-commerce  
in 43 markets.

We are more than  
**171,000**  
colleagues around the  
world.

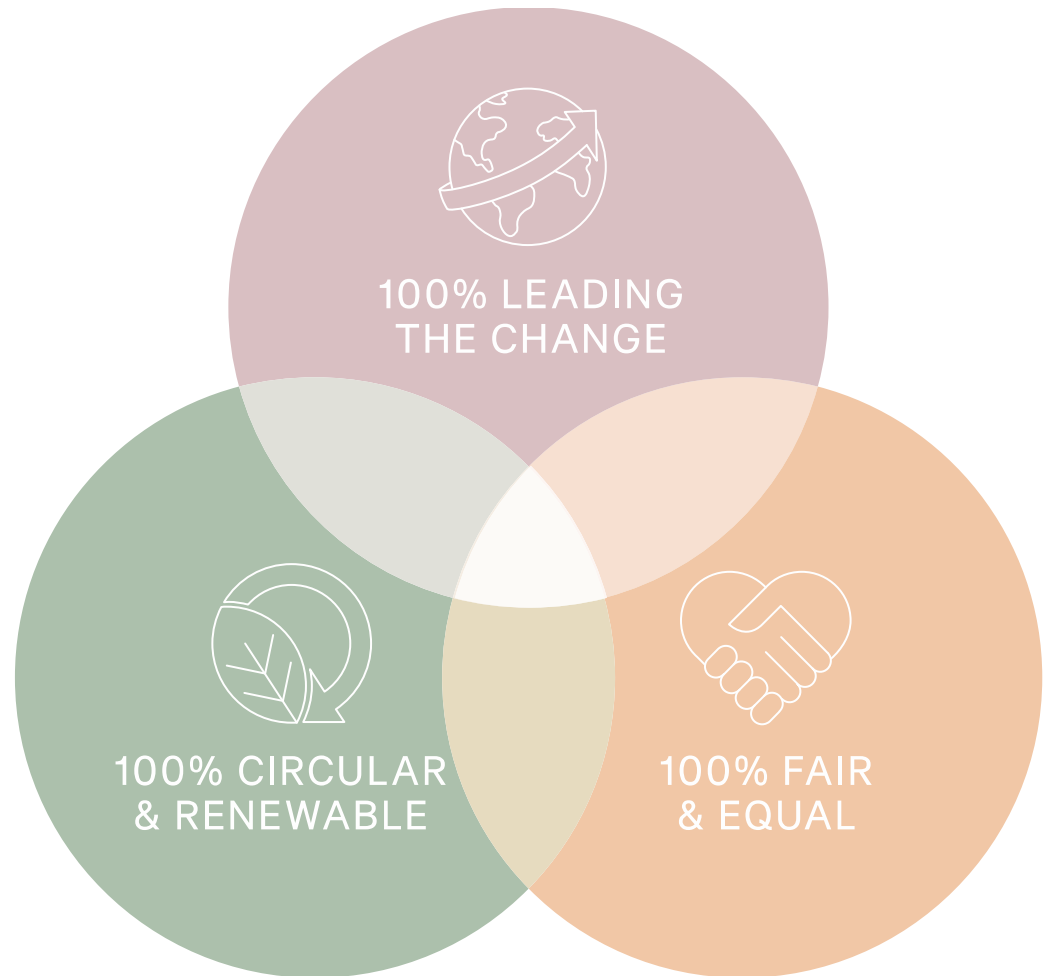
We work with around 800  
suppliers and our products  
are made in

**1,668** supplier  
factories around the world

**H&M** **COS** **WEEKDAY**  **MONKL** **H&M HOME** *& other Stories* **ARKET**

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## Our focus areas







8,5 billion  
people  
by 2030

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OUR GOAL:

Climate Positive Value Chain  
by 2040

# Becoming Climate Positive

## PRIORITY 1:

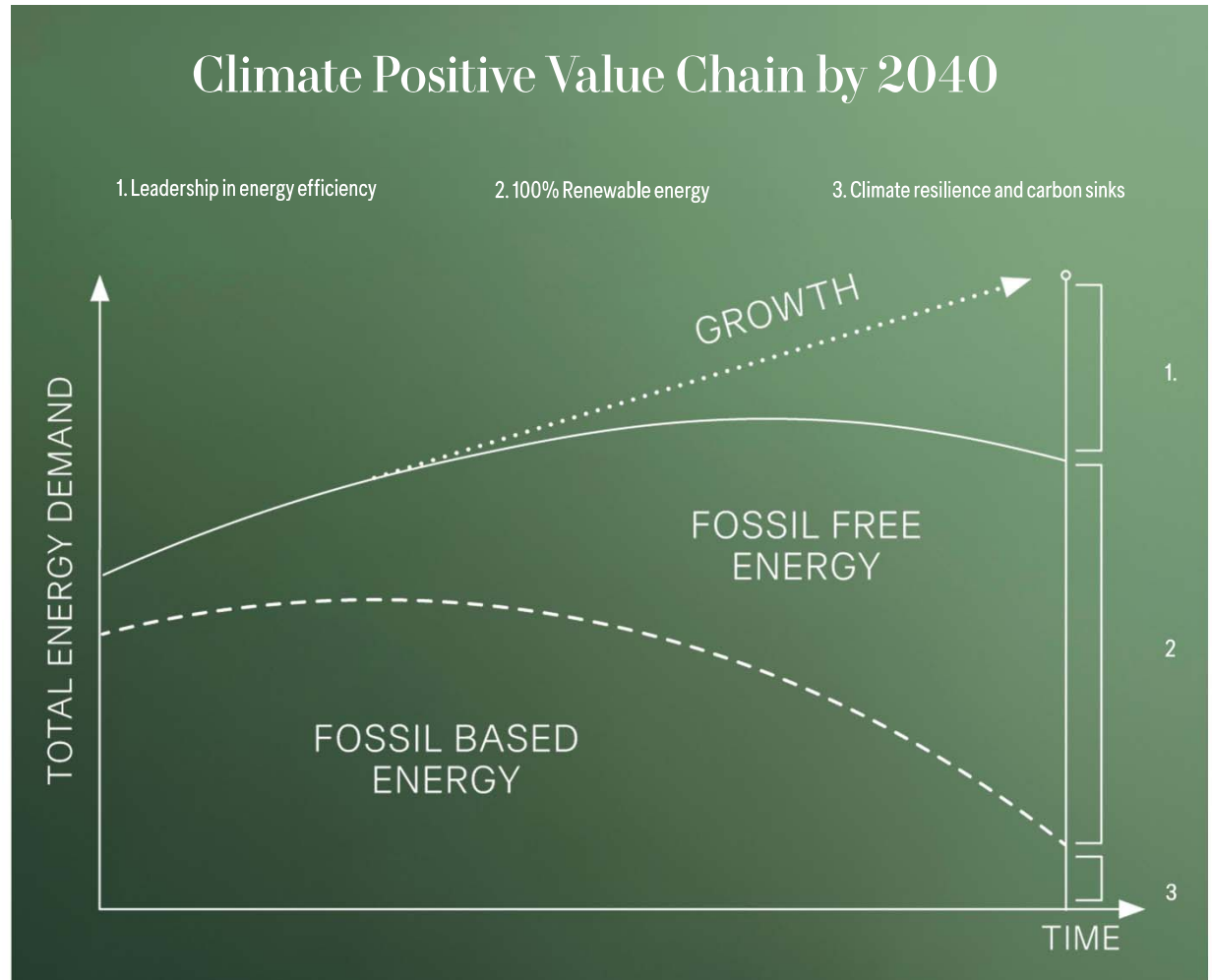
Leadership in energy efficiency

## PRIORITY 2:

100% renewable energy

## PRIORITY 3:

Climate resilience and carbon sinks

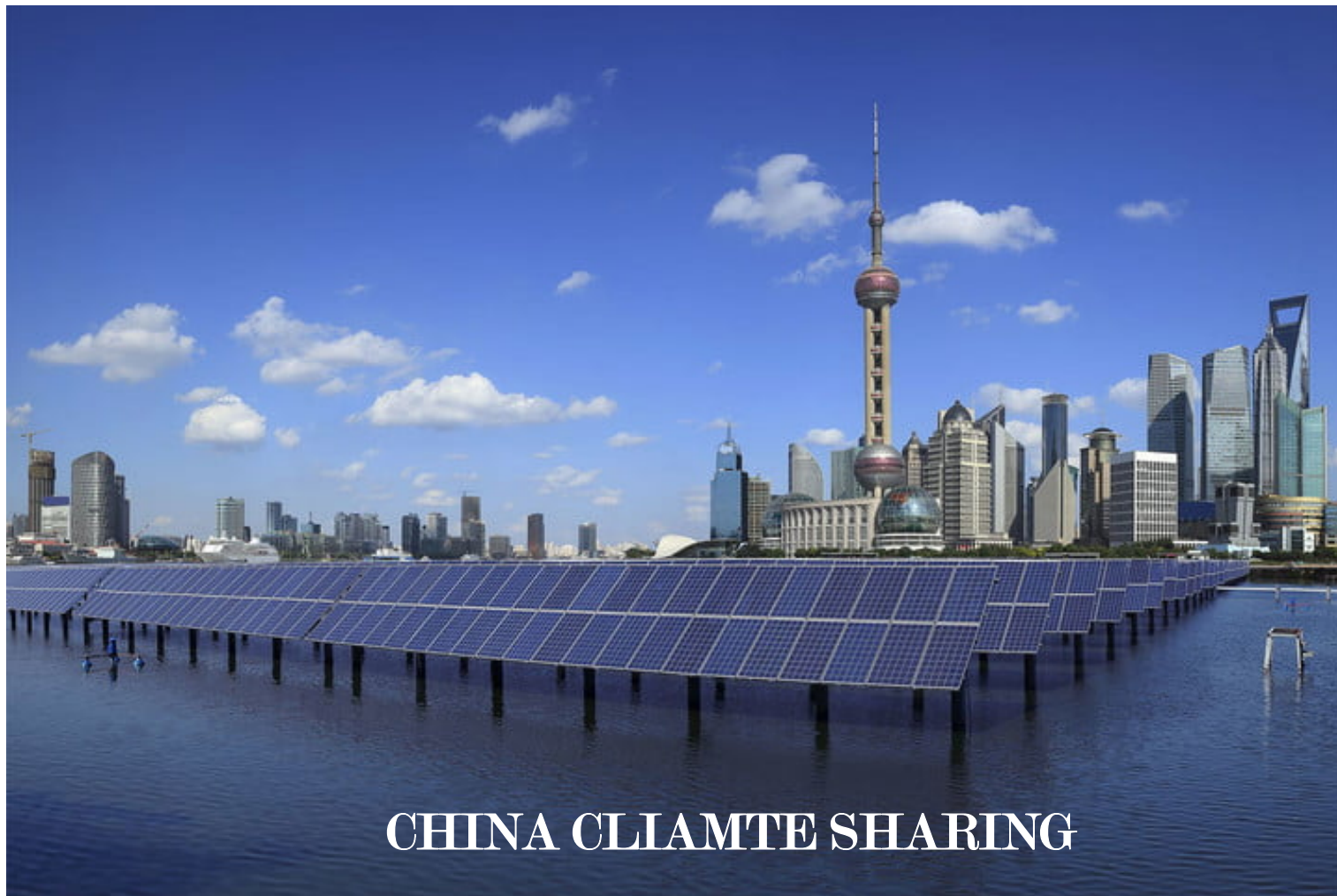


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# PRODUCTION GOALS

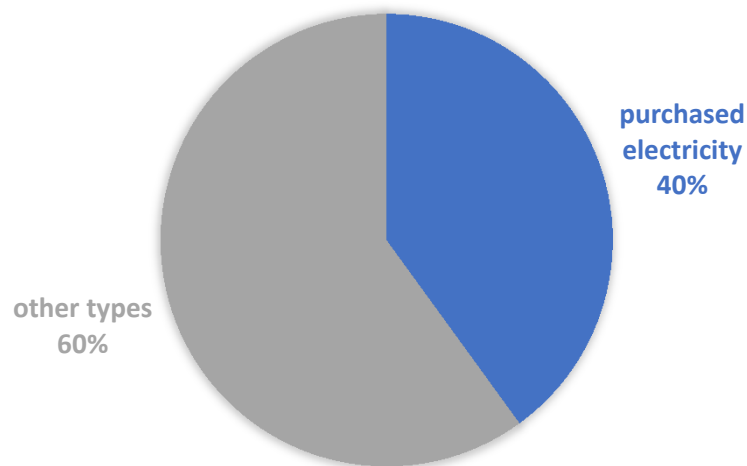
- 100% of factories enrolled in energy efficiency programmes by 2025
- 30% greenhouse gas emission reductions per product by 2025 compared to 2017 baseline.
- Climate Neutral Supply Chain by 2030







## GHG EMISSION



*Data from 2017 china supply chains*

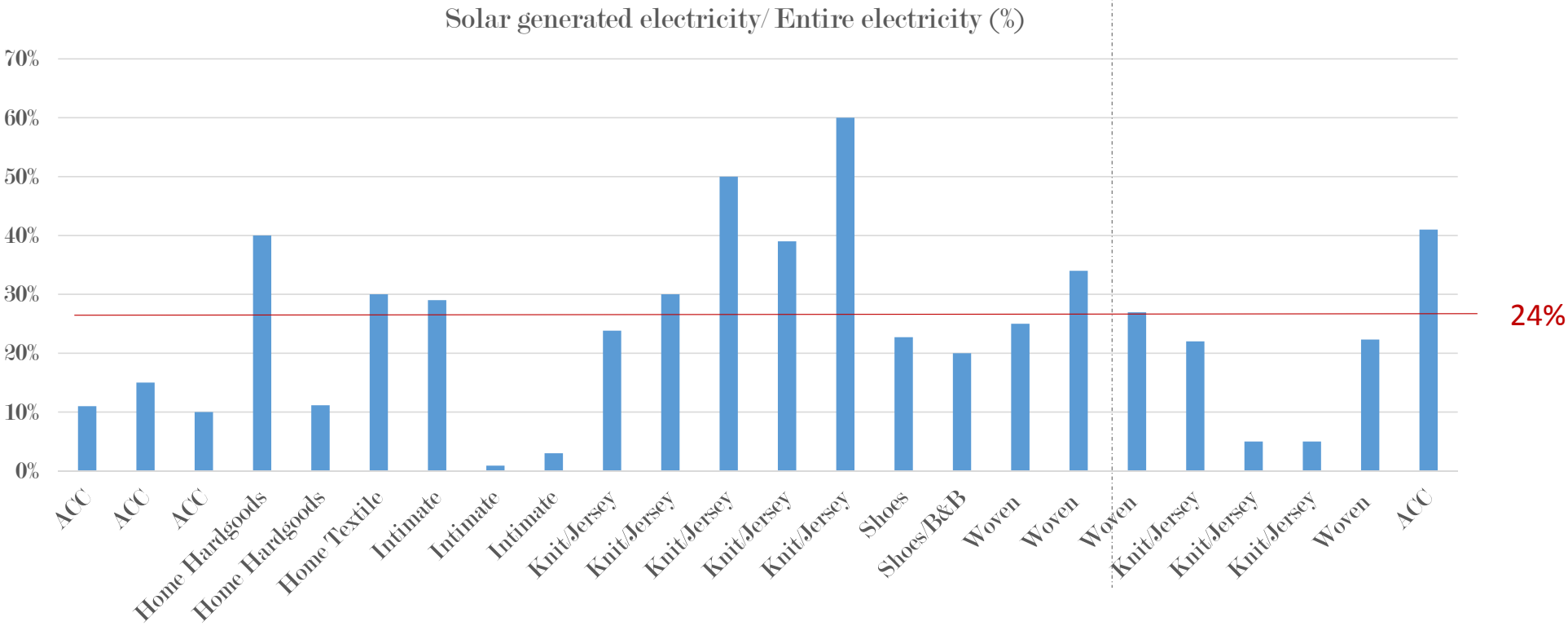
**40%** of the GHG emission is from factories' purchased electricity for Tier 1 and SRM Tier 2.

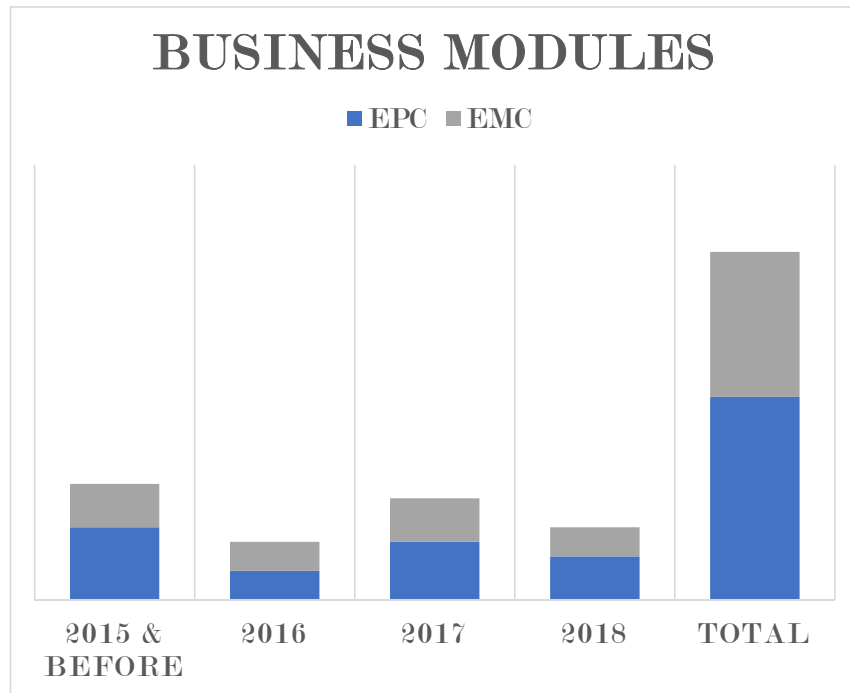
**19%** will be reduction from grid decarbonization.

The Rest can be reduced through priority **Energy Efficiency and Rooftop Solar, Direct Power Purchase Agreement** in the long term.

# Rooftop Solar – Impact analysis

Tier 1 Tier 2





- Business modules are equally accepted
- Average ROI is 5-8 years
- Lack of incentive from government, but cost is going down
- Local developers are preferred, with good localized maintenance service



- **Access Rooftop solar pre-feasibility study in energy efficiency project**
- **Environment impact vs. Economic analysis.**
- **Provide technical guidance and platform for stakeholder engagement**

